

September 2016



THE IPPFA HAS A STELLAR LINEUP OF SPEAKERS FOR THE 2016 MIDAMERICAN PENSION CONFERENCE



General John F. Kelly, USMC Ret.



Matt K. Lewis, CNN political commentator



**Gina Sanchez, CEO Chantico Global and
CNBC Contributor**



**Bobby E. Smith, Ph.D.,
Motivational Speaker and Author**

Regarded as one of the best public pension conferences in the U.S., the 2016 MidAmerican Pension Conference will take place October 4th - 7th at the Grand Geneva Resort in Lake Geneva, WI. This conference boasts over 1100 attendees and fills up fast. Don't delay, register today!

[**Register Now**](#)



EXHIBITOR INFORMATION

**SPONSORSHIP OPPORTUNITIES
STILL AVAILABLE**

SPONSORSHIP FORM

GOLF OUTING IS FULL



IPPFA says goodbye to a dear friend and colleague Richard "Dick" Puchalski

Dick was one of the original people who helped establish the IPPFA; he was hired back in the early 80's when we were looking for a new attorney. We interviewed four attorneys in total, but Dick Puchalski stood out and we hired him. He was a go-getter and someone who understood my passion for organizing an association for pension funds. He volunteered to author the first pension trustee handbooks, which until that time, there had not been anything in print to guide pension board trustees.

Dick was an original, [Read more](#)

[Click here to find out how to make a donation to the Remembrance Fund in Dick Puchalski's name.](#)



GREAT LAKES ADVISORS

A WINTRUST WEALTH MANAGEMENT COMPANY

Great Lakes Advisors is honored to have been one of the first corporate sponsors of the IPPFA—and now your longest continuous supporter!

Our journey began in 1992 when one of our clients asked us to join in order to learn more about the particular requirements and needs of public pension plans. [Continue reading](#)

**THANK YOU GREAT LAKES ADVISORS.
ONE OF IPPFA'S LONGEST-STANDING CORPORATE MEMBERS.**

How Do I Satisfy The Annual Trustee Training Requirements?

Work the polls on Election Day. Serve. Empower. Impact.

The Cook County Clerk's office is recruiting community members to serve as *suburban* poll workers for the Nov. 8th Presidential Election! It is a great opportunity to get paid for supporting the democratic process and serving your community. *New poll workers are paid \$190 or \$340 based on the position they choose.* Those who are interested should visit cookcountyclerk.com/judges or call 312.603.0965 to learn more and submit an application.

ILLINOIS ARTICLES:

[Illinois governor's office warns of crippling pension payment hike](#)

[2017-2021 Draft Strategic Plan—Society of Actuaries](#)

[Actuarial leaders disband task force, object to paper on public plan liabilities](#)

[ECONOMY: At A Standstill](#)

[The Illinois budget crisis in context: A history of poor fiscal performance](#)

NATIONAL ARTICLES:

[SEC Charges 71 Municipal Issuers in Muni Bond Disclosure Initiative](#)

[Losing ground: Little reason to celebrate 10th anniversary of the Pension Protection Act](#)

[San Jose pension funds report negative returns; city plan eyes Comgest investment](#)

[Views Fee litigation hits higher education](#)

[Expenses retirees should save for — but don't: Retirement Scan](#)

[Retirees should follow these tips to save on Medicare: Retirement Scan](#)

LEGISLATIVE UPDATES:

[Dept. Of Labor Sets Rule Redefining "Fiduciary" for ERISA plans](#)

COURT CASES:

[Appellate Court Upholds Termination of IMRF Pension Benefit](#)

HELPFUL SITES:

Annual DOI Filing Update

In a Siren issued April 15, the Department of Insurance has advised that beginning with fiscal year 2016, Article 3 and 4 Pension Funds are now required to file their independent CPA audit report with the DOI within six months of the close of the fiscal year. While most Article 3 and 4 Fund will not have a separately commissioned independent CPA audit, typically the municipal independent CPA audit includes this information for the Pension Funds. As such, for Funds that do not have separate independent audit reports, our recommendation is to file the municipal audit.

