

# Monthly news & updates

September | 2023

#### **UPCOMING EVENTS**

2023 MidAmerican Pension Conference

2023 Carterville Seminar

23-2 Certified Trustee Program

**2023 IPPFA Holiday Party** 

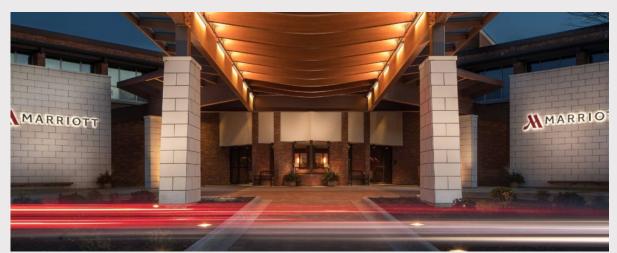
#### **ONLINE TRAINING**

**16 Hour Online CTP Course** 

**<u>8 Hour Online Training</u>** 

## **REGISTRATION IS NOW OPEN!**

**2023 IPPFA MidAmerican Pension Conference** October 4 - 6, 2023



Marriott Lincolnshire Resort 10 Marriott Drive Lincolnshire, IL 60069

**Register Here** 

**Hotel Information** 

#### **CONFERENCE OPPORTUNITIES**

**Sponsorship Information** 

**Exhibitor Information** 

#### Heroes Family Fund MidAmerican Charity Golf Outing October 3rd, 2023



**Crane's Landing Golf Club** 10 Marriott Drive Lincolnshire, IL 60069

**Register Now** 

This event is separate from the 2023 MidAmerican Conference.

# **UPCOMING EVENTS**

**2023 Carterville Regional Seminar** November 14th, 2023



John A. Logan College 700 Logan College Drive Carterville, IL 62918

**Register Now** 

This 8 Hour seminar fulfills the required continuing education requirements for pension trustees.

#### **2024 PTSD First Responders Retreat** June 2nd - 4th, 2024



**Grand Geneva Resort & Spa** 7030 Grand Geneva Way Lake Geneva, WI 531447

More information coming soon.

# **IPPFA RETIREMENT GUIDE**

UPDATED FOR 2023 Retirement Guide for Illinois Downstate Fire and Police Active and Retired Members IPPFA is pleased to announce the publication of the IPPFA Retirement Guide.

The *IPPFA Retirement Guide* is written for anyone who serves or have served in Illinois as police officers and firefighters under the "downstate" Article 3 and Article 4 pension systems. The book provides both an overview and substantial detail on their well-earned benefits, including:

- Article 3 Police Pensions
- Article 4 Fire Pensions
- Social Security, for personnel both covered and not-covered at police/fire
- Public Employee Deferred
- Compensation
- Retirement Healthcare Funding Plans

Understanding these income sources is key for your members to plan and execute a successful retirement.

The book is available on Amazon.com for \$9.99 but is offered for bulk sale at \$7.50 to IPPFA Member Pension Funds (and their municipalities, fire districts unions, and foreign, fire insurance UPDATED FOR 2023 IPPFA RETIREMENT GUIDE



ILLINOIS PUBLIC PENSION FUND ASSOCIATION Foreword by James McNamee President

boards). This is a great price for any pension fund or related entity that wants to keep their membership informed on their retirement benefits. A minimum order of 10 books is required for bulk sale. Non-member organizations may purchase the book in bulk for \$9.00 per copy.

\*Payment must be by check and accompany the order\*

**Book Order Form** 

### **CYBER SECURITY UPDATES**



SEC Adopts Comprehensive Cybersecurity Disclosure Requirements Banks Fined \$549 Million Over Use of WhatsApp and Other Messaging Apps

## **NEWS LINKS**

PennPSERS seeks damages from Aon over investment reporting error

New Rules for Inherited IRAs Could Leave Heirs With a Hefty Tax Bill

How Much Can You Make Renting Your Home?

Fitch credit downgrade isn't worrying institutional investors; seen as political warning

Washington Healthcare Update

Greg Hinz: Are taxpayers getting their money's worth on pensions?

U.S. auditors accuse Maine of misusing federal grants to shore up its pension fund

Higher Home Prices and Higher Rates Mean Bigger Affordability Hurdles for the U.S.

<u>Consumer</u>

Missouri's secretary of state reins in environmentally minded investing

How States Raise Their Tax Dollars

Tax Data Reveals Large Flight of High Earners from Major Cities During the Pandemic

Illinois Governor Approves Landmark Pension Reform

How employers can spark a movement to help us live longer and healthier lives

New State Tax Changes You Need to Know

<u>SEC Proposes New Conflicts of Interest Rule for Use of AI by Broker-Dealers and Investment</u> <u>Advisers</u>

Illinois Extends Bereavement Leave Rights for Illinois Employees

NYC Pensions Seek Dismissal of ESG Lawsuit

States Act to Recruit, Retain More Police Officers

Blueprint for an AI Bill of Rights

Federal Reserve Bank of Chicago | Economic Perspectives

Bankers hate saying 'ESG,' but they are hardwiring it into finance

FEC Seeks Comment on AI Petition After Earlier Deadlock, But New Rules Remain Elusive

FDIC Chair Speaks on Resolution of Large Regional Banks

2023 ESG STATE LEGISLATION WRAP UP

ALC: NO.

**IPPFA** | www.ippfa.org

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