

# Monthly news & updates

December | 2023

## UPCOMING EVENTS

[2023 North American Trade & Economic Ties](#)

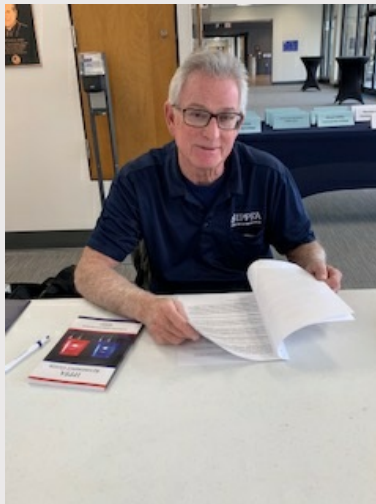
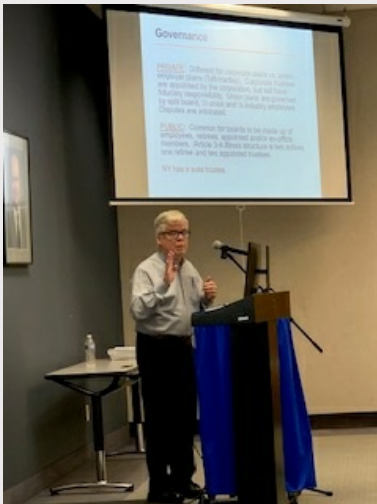
[2024 PTSD & Wellness Retreat](#)

## ONLINE TRAINING

[16 Hour Online CTP Course](#)

[8 Hour Online Training](#)

## Carterville Seminar Recap



*Top Row (left to right): Dan Ryan, Mike Lappe, Dan Hopkins, IPPFA*

*Bottom Row (left to right): Dennis Orsey, IPPFA Deputy Counsel, Joel Babbitt, NPPFA Benefits*



## 2023 North American Trade & Economic Ties

*December 13th, 2023*



**Union League Club of Chicago, Heritage Room**  
65 West Jackson Blvd.  
Chicago, IL 60604

[Register Now](#)

## 2024 IPPFA Illinois Pension Conference

*May 8th - 10th, 2024*



**Eagle Ridge Resort**  
444 Eagle Ridge Drive  
Galena, IL 61036



*More information coming soon.*

## 2024 PTSD & Wellness Retreat

*June 2nd - 4th, 2024*



### Grand Geneva Resort & Spa

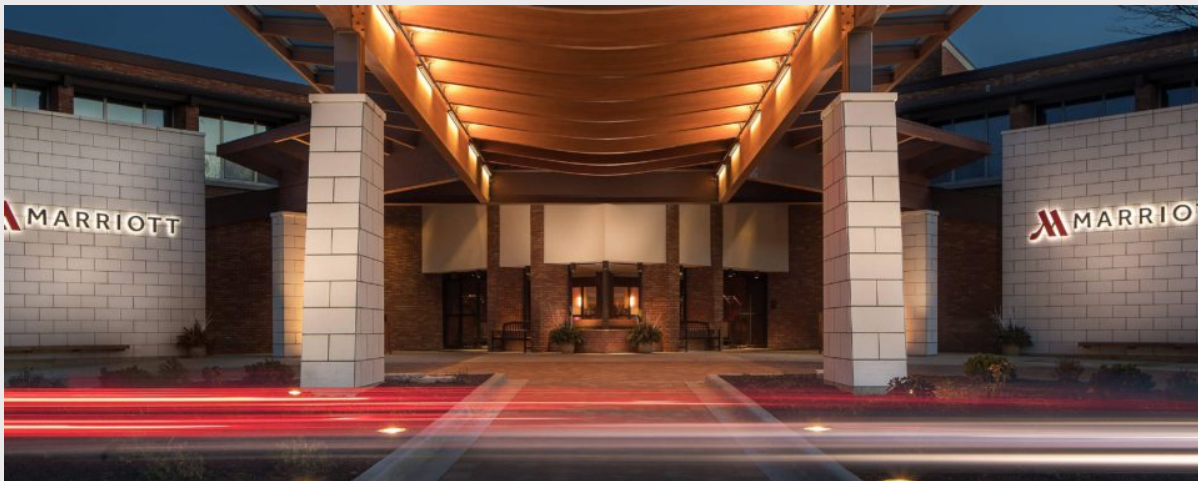
7030 Grand Geneva Way  
Lake Geneva, WI 53147

[Register Now](#)

*More information coming soon.*

## 2024 IPPFA MidAmerican Pension Conference

*September 25th - 27th, 2024*



### Marriott Lincolnshire Resort

10 Marriott Drive  
Lincolnshire, IL 60069

*More information coming soon.*



## **UPDATED FOR 2023** **Retirement Guide for Illinois Downstate Fire and Police** **Active and Retired Members**

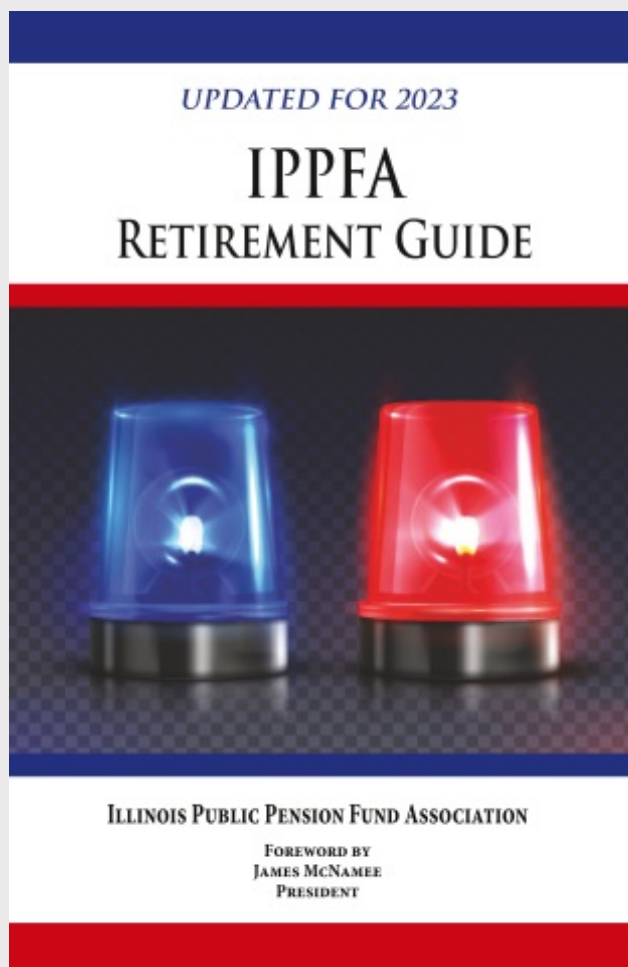
IPPFA is pleased to announce the publication of the *IPPFA Retirement Guide*.

The *IPPFA Retirement Guide* is written for anyone who serves or have served in Illinois as police officers and firefighters under the “downstate” Article 3 and Article 4 pension systems. The book provides both an overview and substantial detail on their well-earned benefits, including:

- Article 3 Police Pensions
- Article 4 Fire Pensions
- Social Security, for personnel both covered and not-covered at police/fire
- Public Employee Deferred Compensation
- Retirement Healthcare Funding Plans

Understanding these income sources is key for your members to plan and execute a successful retirement.

The book is available on Amazon.com for \$9.99 but is offered for bulk sale at \$7.50 to IPPFA Member Pension Funds (and their municipalities, fire districts unions, and foreign, fire insurance boards). This is a great price for any pension fund or related entity that wants to keep their membership informed on their retirement benefits. A minimum order of 10 books is required for bulk sale. Non-member organizations may purchase the book in bulk for \$9.00 per copy.



*\*Payment must be by check and accompany the order\**

[Book Order Form](#)

## **NEWS LINKS**

[SEC Announces Enforcement Results for Fiscal Year 2023](#)

[Game of Tomes: A Guide to the DOL's Retirement Security Rule Proposal](#)

[ESG litigation to watch: NYC pension case tees up first test of GOP fiduciary duty theory. Will more suits follow?](#)

[State high court skeptical municipal police and fire pension consolidation hurt retirees' voting rights](#)

[Procrastinating on Retirement Saving Leads to Trouble](#)

[DOL Releases New Proposed Regulation Regarding Investment Advice Fiduciaries](#)

[CAPITOL NEWS RECAP The top stories in state government coverage from Capitol News Illinois.](#)

[4 Chicago firefighters have died on duty this year, the most in a quarter-century](#)

[CEO Rating of Current Business Conditions Hits Multi-Year Trough](#)

[Chicago firefighter dies after falling through shaft on roof in Lincoln Park](#)

[Alaska bonuses join Florida's offerings to entice Illinois police recruitment](#)

[Are You Ready to Retire? Find Out With This 10-Item Checklist](#)

[Stress-test your financial plans](#)

[States Shored Up Pension Plans in 2021, but More Is Needed](#)

[When Will Mortgage Rates Go Down?](#)

[IRS Announces Retirement Plan Limitations for 2024](#)

[U.S. DOL Releases New Proposed Definition of Investment Advice Fiduciary](#)

[What House Speaker Mike Johnson has said about Social Security and Medicare](#)

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IPPFA | 2587 Millennium Drive, Unit C, Elgin, IL 60124

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