
HB 1098**Short Description:** FIREFIGHTER-AGE RESTRICTION**House Sponsors**

Rep. Jed Davis and Patrick Sheehan-Brandun Schweizer

Statutes Amended In Order of Appearance

65 ILCS 5/10-1-7.1

65 ILCS 5/10-2.1-6.3

70 ILCS 705/16.06b

Synopsis As Introduced

Amends the Municipal Code and the Fire Protection District Act. Provides that no person under the age of 18 (rather than 21) shall be eligible for employment as a firefighter.

Last Action

Date	Chamber	Action
3/21/2025	House	Rule 19(a) / Re-referred to Rules Committee

HB 1307**Short Description:** PEN CD-IMRF-FIRE/PARAMEDIC**House Sponsors**

Rep. Lawrence "Larry" Walsh, Jr.

Statutes Amended In Order of Appearance

40 ILCS 5/7-109.3 from Ch. 108 1/2, par. 7-109.3

40 ILCS 5/7-142.1 from Ch. 108 1/2, par. 7-142.1

40 ILCS 5/7-150 from Ch. 108 1/2, par. 7-150

40 ILCS 5/7-156 from Ch. 108 1/2, par. 7-156

30 ILCS 805/8.49 new

Synopsis As Introduced

Amends the Illinois Municipal Retirement Fund (IMRF) Article of the Illinois Pension Code. Provides that if a full-time firefighter or firefighter/paramedic employed by a city, village, incorporated town, or township that meets certain requirements is not eligible to participate in a retirement fund created under the Downstate Firefighters Article of the Code, then he or she is eligible to participate, as a sheriff's law enforcement employee, under the IMRF Article of the Code. Specifies survivor and occupational disease disability benefits that are available to the qualifying firefighters. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/21/2025	House	Rule 19(a) / Re-referred to Rules Committee

HB 1310**Short Description:** PEN CD-DNS FIRE-TIER 2**House Sponsors**

Rep. Jay Hoffman

Statutes Amended In Order of Appearance

40 ILCS 5/4-109 from Ch. 108 1/2, par. 4-109
 40 ILCS 5/4-109.1 from Ch. 108 1/2, par. 4-109.1
 30 ILCS 805/8.49 new

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Illinois Pension Code. In a provision that reduces the amount of the pension for a Tier 2 firefighter who retires with at least 10 years of creditable service before attaining age 55, provides that the pension of a Tier 2 firefighter who is retiring after attaining age 50 with 20 or more years of creditable service shall not be reduced. Makes a conforming change. Provides that each annual increase for Tier 2 firefighters shall be increased on the January 1 occurring either on or after the attainment of age 55 (instead of age 60) or the first anniversary of the pension start date, whichever is later, and shall be calculated at 3% of the originally granted pension (instead of calculated at the lesser of 3% or one-half the annual unadjusted percentage increase in the consumer price index-u for a 12-month period ending in September preceding each November 1). Provides that the changes shall apply without regard to whether a Tier 2 firefighter is in active service under the Article on or after the effective date of the amendatory Act. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/21/2025	House	Rule 19(a) / Re-referred to Rules Committee

HB 1357**Short Description:** PENCD-DWNST POL&FIRE-FINANCING**House Sponsors**

Rep. Laura Faver Dias

Statutes Amended In Order of Appearance

40 ILCS 5/3-125 from Ch. 108 1/2, par. 3-125
 40 ILCS 5/4-118 from Ch. 108 1/2, par. 4-118
 30 ILCS 805/8.49 new

Synopsis As Introduced

Amends the Downstate Police and Downstate Firefighter Articles of the Illinois Pension Code. Provides that the annual employer contribution shall include an amount sufficient to bring the total assets of the pension fund up to 90% of the total actuarial liabilities of the pension fund by the end of municipal fiscal year 2050 (instead of 2040). Makes a conforming change. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/21/2025	House	Rule 19(a) / Re-referred to Rules Committee

HB 1435**Short Description:** SECURE CHOICE PROGRAM-IRAS**House Sponsors**

Rep. Gregg Johnson, Martha Deuter and Laura Faver Dias

Statutes Amended In Order of Appearance

820 ILCS 80/10

820 ILCS 80/30

820 ILCS 80/55

820 ILCS 80/85

Synopsis As Introduced

Amends the Illinois Secure Choice Savings Program Act. Provides that the accounts established under the Secure Choice Savings Program shall be IRAs, into which enrollees contribute funds that are invested in investment options established by the Illinois Secure Choice Savings Board. Provides that a separate account shall be established for each enrollee and the accounts shall be owned by the enrollee. Provides that the savings accounts established under the Program shall be portable and allow for an enrollee to make contributions from multiple employers into a single account. Provides that an enrollee in the Program may have both a Roth IRA and a Traditional IRA through the Program. Provides that the Board shall have the duty to assess the feasibility of agreements with other governmental entities, including other states and their agencies and instrumentalities, to achieve greater economies of scale through shared resources and to enter into those agreements if determined to be beneficial. Provides that an employer who fails without reasonable cause to enroll an employee in the Program within the time provided and fails to remit their contributions (rather than fails without reasonable cause to enroll an employee in the Program within the time provided) shall be subject to a penalty. Makes changes in provisions concerning employer and employee information packets. Effective immediately.

Last Action

Date	Chamber	Action
4/11/2025	House	Rule 19(a) / Re-referred to Rules Committee

HB 1648**Short Description:** PEN CD-FIRE-PAYMENT REDIRECTS**House Sponsors**

Rep. Brad Stephens-Jennifer Sanalidro-Stephanie A. Kifowit-Michael J. Coffey, Jr., Tony M. McCombie, Patrick Sheehan, Jason R. Bunting, Joe C. Sosnowski, Nicole La Ha, Dan Ugaste, Maura Hirschauer, Mary Gill, Jehan Gordon-Booth, Sharon Chung, Harry Benton and Katie Stuart

Senate Sponsors

(Sen. Donald P. DeWitte)

Statutes Amended In Order of Appearance

40 ILCS 5/4-135

from Ch. 108 1/2, par. 4-135

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Illinois Pension Code. Provides that a pensioner, annuitant, applicant for a refund, disability beneficiary, or other beneficiary does not have the right to transfer or assign his or her pension, annuity, refund, or disability benefit, or any part thereof, by mortgage or otherwise; except that an annuitant or disability beneficiary may direct, in writing, that a monthly payment be made to an association or organization with which the annuitant or disability beneficiary or the annuitant's or disability beneficiary's surviving spouse may be affiliated by virtue of his or her fire service or for hospitalization insurance purposes.

Last Action

Date	Chamber	Action
4/9/2025	Senate	Referred to Assignments

HB 1820

Short Description: PEN CD-POLICE & FIRE-SURVIVORS

House Sponsors

Rep. Dave Vella and Joyce Mason

Statutes Amended In Order of Appearance

40 ILCS 5/3-114.5 from Ch. 108 1/2, par. 3-114.5
40 ILCS 5/4-114.2 from Ch. 108 1/2, par. 4-114.2
30 ILCS 805/8.49 new

Synopsis As Introduced

Amends the Downstate Police and Downstate Firefighter Articles of the Illinois Pension Code. In a provision concerning reductions of disability and survivor's benefits for corresponding benefits payable under the Workers' Compensation and Workers' Occupational Diseases Acts, provides that if a person is entitled to a survivor's benefit as a result of the decedent's sickness, accident, or injury incurred in or resulting from the performance of an act of duty or from the cumulative effects of acts of duty, then there shall be no reduction in the benefits payable to that person under the Article. Amends the State Mandates Act to require implementation without reimbursement by the State.

Last Action

Date	Chamber	Action
4/11/2025	House	Rule 19(a) / Re-referred to Rules Committee

HB 2443

Short Description: PEN CD-DNST POLICE TRANSFER

House Sponsors

Rep. Dan Ugaste, Nicole La Ha, Patrick Sheehan, Stephanie A. Kifowit, Maura Hirschauer, Maurice A. West, II, Jehan Gordon-Booth and Michael J. Coffey, Jr.

Statutes Amended In Order of Appearance

40 ILCS 5/3-110.12
30 ILCS 805/8.49 new

Synopsis As Introduced

Amends the Downstate Police Article of the Illinois Pension Code. Provides that, at any time during the 6 months following the effective date of the amendatory Act, an active member of a downstate firefighters' pension fund may apply for transfer to that fund of up to 8 years of his or her creditable service accumulated in a police pension fund under the Downstate Police Article that is administered by a unit of local government if that active member was not subject to disciplinary action when he or she terminated employment with that police department. Amends the State Mandates Act to require implementation without reimbursement by the State. Effective immediately.

Last Action

Date	Chamber	Action
4/11/2025	House	Rule 19(a) / Re-referred to Rules Committee

HB 2709**Short Description:** PEN CD-TRS-457 PLANS**House Sponsors**

Rep. Michael J. Kelly

Statutes Amended In Order of Appearance

40 ILCS 5/16-207 new

Synopsis As Introduced

Amends the Downstate Teacher Article of the Illinois Pension Code. Provides that school districts that offer a 457(b) plan through a single vendor may use their single-vendor plan to satisfy the requirements of Public Act 102-540. Limits the number of school districts that may use their single-vendor plan to 10% of school districts statewide. Sets forth requirements for a single-vendor plan. Provides that when choosing a single vendor for the pilot program, the overriding consideration with respect to all decisions made by the plan sponsor concerning the plan is that the decisions be made solely in the best interests of the plan's participants and beneficiaries. Sets forth other requirements for the single-vendor plan. Provides that no vendor may offer a plan under the provisions if an individual employed by, compensated by, or working for that vendor offers or gives anything of value to any employee who participates in the selection of the 457(b) plan vendor in the school district. Provides that an employee who participates in the selection of the single vendor must avoid outside business interests with any vendor chosen or under consideration for being chosen for the school district; disclose all outside business interests with a vendor chosen or under consideration for being chosen for the school district; not accept any gifts, preferential treatment, or benefits that might affect or appear to affect his or her ability to make sound judgments on selection of a vendor; act honestly and ethically in the best interests of the plan participants in all dealings with chosen vendor; and not obtain employment with any vendor chosen or in consideration for being chosen to offer a plan at the school district for the duration of an interested party's employment or involvement with the school district for a period of one year thereafter. Specifies that the provisions are inoperable on and after January 1, 2031.

Last Action

Date	Chamber	Action
3/21/2025	House	Rule 19(a) / Re-referred to Rules Committee

HB 2723**Short Description:** PEN CD-PROHIBITED TRANSACTIONS**House Sponsors**

Rep. Abdelnasser Rashid-Robert "Bob" Rita-Carol Ammons-Norma Hernandez, Suzanne M. Ness, Diane Blair-Sherlock, Dagmara Avelar, Edgar González, Jr., Michael Crawford, Lisa Davis, Anne Stava-Murray, Aarón M. Ortiz, Sonya M. Harper, Nabeela Syed-Justin Slaughter and Lilian Jiménez

Statutes Amended In Order of Appearance

40 ILCS 5/1-110.16

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Removes provisions requiring the Illinois Investment Policy Board to include companies that boycott Israel in its list of restricted companies. Makes conforming changes. Effective immediately.

Last Action

Date	Chamber	Action
2/6/2025	House	Referred to Rules Committee

HB 2778**Short Description:** BD HIGHR ED-FINANCIAL LITERACY**House Sponsors**

Rep. Stephanie A. Kifowit

Statutes Amended In Order of Appearance

110 ILCS 205/9.45 new

Synopsis As Introduced

Amends the Board of Higher Education Act. Provides that, subject to appropriation, the Board of Higher Education shall award a grant to a statewide association of public pension funds affiliated with a public institution of higher education to develop and deliver an in-person financial literacy training program for public employees. Provides that the program shall consist of in-person training regarding retirement income, including pension benefits, Social Security benefits, and employer-sponsored deferred compensation and retiree healthcare savings plans and shall also include instruction in financial planning and important elements of consumer finance, such as debt, educational savings, budgeting, and related subjects. Provides that the program shall include recorded programs to assist public employees who work on nontraditional shift assignments.

Last Action

Date	Chamber	Action
3/21/2025	House	Rule 19(a) / Re-referred to Rules Committee

HB 2780**Short Description:** PEN CD-PROHIBITED TRANSACTIONS**House Sponsors**

Rep. Martin J. Moylan, Jeff Keicher, Jason R. Bunting, Michael J. Coffey, Jr., Dennis Tipsword, Brandun Schweizer, Chris Miller, Adam M. Niemerg and Blaine Wilhour

Statutes Amended In Order of Appearance

40 ILCS 5/1-110.13 new

40 ILCS 5/1-110.16

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. With regard to the 5 State-funded retirement systems, provides that the following are forbidden entities for purposes of investment and certain other transactions: Hamas; any company or entity that is wholly or partially managed or controlled by Hamas; any company identified by the Office of Foreign Assets Control in the United States Department of the Treasury as sponsoring terrorist activities in conjunction with Hamas or under specified regulations pertaining to terrorism sanctions; any company that has been fined, penalized, or sanctioned by the Office of Foreign Assets Control in the United States Department of the Treasury for any violation of any United States rules and restrictions relating to Hamas that occurred at any time following the effective date of the amendatory Act; or any company that has business operations that involve contracts with or the provision of supplies or services to Hamas, companies in which Hamas has any direct or indirect equity share, or consortiums or projects commissioned by Hamas. Provides that a retirement system shall not transfer or disburse funds to, deposit into, acquire any bonds or commercial paper from, or otherwise loan to or invest in any entity unless a certifying company certifies to the retirement system that: (1) with respect to investments in a publicly traded company, the certifying company has relied on information provided by an independent researching firm that specializes in global security risk; and (2) 100% of the retirement system's assets for which the certifying company provides services or advice are not and have not been invested or reinvested in any forbidden entity at any time after 4 months after the effective date of the amendatory Act. Requires the Illinois Investment Policy Board to make its best efforts to identify all Hamas-restricted companies and include those companies in the list of restricted companies for purposes of investment distributed to each retirement system and the Illinois State Board of Investment. Makes conforming changes.

Last Action

Date	Chamber	Action
2/6/2025	House	Referred to Rules Committee

HB 2796

Short Description: PEN CD-DNST FIRE-DROP PLAN

House Sponsors

Rep. Janet Yang Rohr

Statutes Amended In Order of Appearance

40 ILCS 5/4-105e new

40 ILCS 5/4-109

from Ch. 108 1/2, par. 4-109

40 ILCS 5/4-109.1

from Ch. 108 1/2, par. 4-109.1

40 ILCS 5/4-109.4 new

30 ILCS 805/8.49 new

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Pension Code. Provides for a Deferred Retirement Option Plan, under which a firefighter who is at least age 50 with 20 years of service may continue in active service for up to 3 years while having his or her retirement pension paid into a special account, to be distributed to the firefighter upon retirement. Bases the retirement pension on the firefighter's service and salary at the time of joining the DROP plan. Requires termination of service at the end of the DROP plan participation period. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/21/2025	House	Rule 19(a) / Re-referred to Rules Committee

HB 3961

Short Description: PEN CD-DIVEST FOSSIL FUELS

House Sponsors

Rep. Will Guzzardi-Camille Y. Lilly-Carol Ammons, Theresa Mah, Lilian Jiménez, Anne Stava-Murray, Abdelnasser Rashid, Dagmara Avelar, Anna Moeller and Hoan Huynh

Statutes Amended In Order of Appearance

40 ILCS 5/1-110.18 new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that the amendatory Act may be referred to as the Fossil Fuel Divestment Act. With regard to the retirement systems established under the General Assembly, State Employees, State Universities, Downstate Teachers, or Judges Article of the Code and the Illinois State Board of Investment, prohibits direct investment of any additional pension assets in the stocks, securities, or other obligations of any fossil fuel company or any subsidiary, affiliate, or parent of a fossil fuel company. Provides that each board of trustees of a pension system shall ensure the pension system does not make further indirect investments unless, upon exercising due diligence, the board of trustees is satisfied that the investment vehicle is unlikely to have more than 2% of its assets invested in fossil fuel companies. Requires pension system trustees to identify the pension system's holdings, whether

directly or indirectly invested, including private investments. Requires pension system trustees to identify holdings that are invested in the stocks, securities, equities, fixed income, corporate bonds, prime commercial paper, or other obligations of fossil fuel companies. Requires pension systems to, in accordance with sound investment criteria and consistent with fiduciary obligations, divest any fossil fuel holdings, which must be completed by January 1, 2030. Requires pension systems to adopt an update to their written investment policies if necessary. Requires each pension system to disclose the analytic methods used, if any, in determining the climate-related financial risks posed by its fossil fuel investments (both publicly traded and private investments) and the results of the analysis. Sets forth provisions concerning definitions, de minimis exposure to fossil fuel securities, and annual reporting. Effective immediately.

Last Action

Date	Chamber	Action
2/25/2025	House	Referred to Rules Committee

HB 4015**Short Description:** PEN CD-DNST POLICE-RECIPROCITY**House Sponsors**

Rep. Justin Slaughter

Statutes Amended In Order of Appearance

40 ILCS 5/3-111.2 new

40 ILCS 5/3-125.1

from Ch. 108 1/2, par. 3-125.1

40 ILCS 5/3-144.6

30 ILCS 805/8.49 new

Synopsis As Introduced

Amends the Downstate Police Article of the Illinois Pension Code. Provides that an eligible police officer may elect to receive a retirement pension from each pension fund under the Article in which the police officer has at least one year of service credit, but has not received a refund, by applying in writing and paying a specified contribution. Provides that from each such pension fund other than the last pension fund, in lieu of any retirement pension otherwise payable, an eligible police officer may elect to receive a monthly pension of 1/12th of 2.5% of his or her final monthly salary under that fund for each month of service in that fund, subject to a maximum of 75% of that final monthly salary. Provides that the retirement pension from the last pension fund shall be the retirement pension that would be payable to the police officer if he or she had participated in that last pension fund for his or her entire period of service under all pension funds, minus the amounts of the retirement pensions payable to the police officer by all other pension funds. Provides that a police officer must pay to each pension fund from which he or she has elected to receive a pension a contribution equal to 1% of monthly salary for each month of service credit that the police officer has in that fund (other than service credit for which the police officer has already paid a specified additional contribution), together with interest thereon at the rate of 6% per annum, compounded annually. Contains provisions concerning eligibility for the benefit; contributions; refunds; reinstatement of terminated credits; automatic annual increases; and occupational disease disability pensions. Makes conforming and other changes. Amends the State Mandates Act to require implementation without reimbursement.

Last Action

Date	Chamber	Action
3/6/2025	House	Referred to Rules Committee

SB 130**Short Description:** PEN CD-DIVEST FOSSIL FUELS**Senate Sponsors**

Sen. Adriane Johnson, Sara Feigenholtz-Graciela Guzmán-Mary Edly-Allen-Mike Simmons-Karina Villa, Rachel Ventura, Paul Faraci, Emil Jones, III, Robert Peters, Mattie Hunter, Julie A. Morrison and Javier L. Cervantes

Statutes Amended In Order of Appearance

40 ILCS 5/1-110.18 new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that the amendatory Act may be referred to as the Fossil Fuel Divestment Act. With regard to the retirement systems established under the General Assembly, State Employees, State Universities, Downstate Teachers, or Judges Article of the Code and the Illinois State Board of Investment, prohibits direct investment of any additional pension assets in the stocks, securities, or other obligations of any fossil fuel company or any subsidiary, affiliate, or parent of a fossil fuel company. Provides that each board of trustees of a pension system shall ensure the pension system does not make further indirect investments unless, upon exercising due diligence, the board of trustees is satisfied that the investment vehicle is unlikely to have more than 2% of its assets invested in fossil fuel companies. Requires pension system trustees to identify the pension system's holdings, whether directly or indirectly invested, including private investments. Requires pension system trustees to identify holdings that are invested in the stocks, securities, equities, fixed income, corporate bonds, prime commercial paper, or other obligations of fossil fuel companies. Requires pension systems to, in accordance with sound investment criteria and consistent with fiduciary obligations, divest any fossil fuel holdings, which must be completed by January 1, 2030. Requires pension systems to adopt an update to their written investment policies if necessary. Requires each pension system to disclose the analytic methods used, if any, in determining the climate-related financial risks posed by its fossil fuel investments (both publicly traded and private investments) and the results of the analysis. Sets forth provisions concerning definitions, de minimis exposure to fossil fuel securities, and annual reporting. Effective immediately.

Last Action

Date	Chamber	Action
1/17/2025	Senate	Referred to Assignments

SB 633**Short Description:** LOCAL GOVERNMENT-TECH**Senate Sponsors**

Sen. Patrick J. Joyce

Statutes Amended In Order of Appearance

55 ILCS 5/1-1001

from Ch. 34, par. 1-1001

Synopsis As Introduced

Amends the Counties Code. Makes a technical change in a Section concerning the short title.

Last Action

Date	Chamber	Action
3/20/2025	Senate	Placed on Calendar Order of 3rd Reading April 1, 2025

SB 1441**Committee Hearing:**

Personnel & Pensions Committee Hearing Apr 24 2025 10:00AM Capitol Building Room 122B Springfield, IL

Short Description: SECURE CHOICE PROGRAM-IRAS**Senate Sponsors**

Sen. Robert Peters, Michael W. Halpin-Robert F. Martwick and Sara Feigenholtz

House Sponsors

(Rep. Gregg Johnson)

Statutes Amended In Order of Appearance

820 ILCS 80/10
 820 ILCS 80/30
 820 ILCS 80/55
 820 ILCS 80/85

Synopsis As Introduced

Amends the Illinois Secure Choice Savings Program Act. Provides that the accounts established under the Secure Choice Savings Program shall be IRAs, into which enrollees contribute funds that are invested in investment options established by the Illinois Secure Choice Savings Board. Provides that a separate account shall be established for each enrollee and the accounts shall be owned by the enrollee. Provides that the savings accounts established under the Program shall be portable and allow for an enrollee to make contributions from multiple employers into a single account. Provides that an enrollee in the Program may have both a Roth IRA and a Traditional IRA through the Program. Provides that the Board shall have the duty to assess the feasibility of agreements with other governmental entities, including other states and their agencies and instrumentalities, to achieve greater economies of scale through shared resources and to enter into those agreements if determined to be beneficial. Provides that an employer who fails without reasonable cause to enroll an employee in the Program within the time provided and fails to remit their contributions (rather than fails without reasonable cause to enroll an employee in the Program within the time provided) shall be subject to a penalty. Makes changes in provisions concerning employer and employee information packets. Effective immediately.

Senate Floor Amendment No. 1

Adds reference to:
 820 ILCS 80/60

Further amends the Illinois Secure Choice Savings Program Act. Provides that, at the time of initial enrollment, employers shall automatically enroll in the Program each of their employees who have been employed for 120 days or more by the employer. Provides that, following initial enrollment, employers shall enroll new employees as soon as practicable, but no later than 120 days after the employee is first employed by the employer. Makes other changes.

Last Action

Date	Chamber	Action
4/17/2025	House	Assigned to Personnel & Pensions Committee

SB 1456

Short Description: PEN CD-BOARD MEMBER TRAINING

Senate Sponsors

Sen. Robert F. Martwick

Statutes Amended In Order of Appearance

40 ILCS 5/1-109.4 new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that the amendatory Act may be referred to as the Pension Board Member Training Act. Provides that the Department of Insurance shall develop and implement a curriculum designed to provide pension board members with necessary education on specified topics, including legal and fiduciary responsibilities, investment strategies, ethical considerations, and actuarial assessments and reporting requirements. Provides that the curriculum shall be made available online to all pension board members. Requires every pension board member to complete the training provided by the Department on an annual basis. Provides that attendance at pension board meetings shall not be deemed to fulfill the annual training requirement. Sets forth provisions concerning definitions; Department responsibilities and rulemaking; and documentation.

Last Action

Date	Chamber	Action
4/8/2025	Senate	Placed on Calendar Order of 3rd Reading April 9, 2025

SB 1461**Short Description:** PEN CD-POLICE-VARIOUS**Senate Sponsors**

Sen. Robert F. Martwick

Statutes Amended In Order of Appearance

40 ILCS 5/3-110.10

40 ILCS 5/7-139.8

from Ch. 108 1/2, par. 7-139.8

40 ILCS 5/7-139.14

40 ILCS 5/14-110

from Ch. 108 1/2, par. 14-110

40 ILCS 5/14-152.1

30 ILCS 805/8.49 new

Synopsis As Introduced

Amends the Illinois Pension Code. In provisions authorizing certain persons to transfer service credit from IMRF to a downstate police pension fund, makes technical and combining changes to conform the changes made by Public Act 102-857 and Public Act 102-1061. Removes a restrictive date on the transfer of that service credit. Authorizes investigators for the Secretary of State and conservation police officers to transfer that service credit. Authorizes State's Attorneys to transfer service credit under the IMRF Article to the State Employee Article. In the State Employee Article, provides that a State policeman or conservation police officer may elect to convert service credit earned under the Article or, for certain types of service, elect to establish eligible creditable service under the alternative retirement annuity provisions by filing a written election with the Board of Trustees and paying to the System a specified amount. Provides that a participant under the alternative retirement annuity provisions may establish eligible creditable service for up to 7 years of service as a State's Attorney. Provides that any benefit increase that results from the amendatory Act is excluded from the definition of "new benefit increase". Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/21/2025	Senate	Rule 3-9(a) / Re-referred to Assignments

SB 1462**Short Description:** PEN CD-POLICE-VARIOUS**Senate Sponsors**

Sen. Robert F. Martwick

Statutes Amended In Order of Appearance

40 ILCS 5/3-110.10

40 ILCS 5/7-139.8

from Ch. 108 1/2, par. 7-139.8

40 ILCS 5/7-139.14

40 ILCS 5/14-110

from Ch. 108 1/2, par. 14-110

40 ILCS 5/14-152.1

30 ILCS 805/8.49 new

Synopsis As Introduced

Amends the Illinois Pension Code. In provisions authorizing certain persons to transfer service credit from IMRF to a downstate police pension fund, makes technical and combining changes to conform the changes made by Public Act 102-857 and Public Act 102-1061. Removes a restrictive date on the transfer of that service credit. Authorizes investigators for the Secretary of State and conservation police officers to transfer that service credit. Authorizes State's Attorneys to

transfer service credit under the IMRF Article to the State Employee Article. In the State Employee Article, provides that a State policeman or conservation police officer may elect to convert service credit earned under the Article or, for certain types of service, elect to establish eligible creditable service under the alternative retirement annuity provisions by filing a written election with the Board of Trustees and paying to the System a specified amount. Provides that a participant under the alternative retirement annuity provisions may establish eligible creditable service for up to 7 years of service as a State's Attorney. Provides that any benefit increase that results from the amendatory Act is excluded from the definition of "new benefit increase". Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
1/31/2025	Senate	Referred to Assignments

SB 1546

Short Description: BUDGET-SPENDING CAP

Senate Sponsors

Sen. Suzy Glowiak Hilton, Chris Balkema, Donald P. DeWitte and Sally J. Turner

Statutes Amended In Order of Appearance

15 ILCS 20/50-5

Synopsis As Introduced

Amends the State Budget Law of the Civil Administrative Code. Provides that, beginning with the budget prepared for Fiscal Year 2027, the rate of growth of appropriations from the State general funds over the preceding fiscal year appropriations from the State general funds shall not exceed the rate of growth of the Illinois economy. Provides that the rate of growth of the Illinois economy is the compound annual growth rate of the gross domestic product in the State over the preceding 10 calendar years, calculated using data reported by the United States Bureau of Economic Analysis or its successor agency before the December 31 that immediately precedes the beginning of the applicable fiscal year.

Last Action

Date	Chamber	Action
2/4/2025	Senate	Referred to Assignments

SB 1585

Short Description: PEN CD-ARTS 4 & 6-TRANSFER

Senate Sponsors

Sen. Willie Preston

Statutes Amended In Order of Appearance

40 ILCS 5/4-108.6

40 ILCS 5/4-108.9 new

40 ILCS 5/6-227

40 ILCS 5/6-227.2 new

30 ILCS 805/8.49 new

Synopsis As Introduced

Amends the Downstate Firefighter and Chicago Firefighter Articles of the Illinois Pension Code. Provides that until 6 months after the effective date of the amendatory Act, creditable service may be transferred from municipal firefighters' pension funds to the Firemen's Annuity and Benefit Fund of Chicago. Removes a provision restricting the amount of creditable service that may be transferred. Authorizes, until 6 months after the effective date of the amendatory Act, the transfer of creditable service from the Firemen's Annuity and Benefit Fund of Chicago to municipal firefighters' pension

funds. Amends the State Mandates Act to provide for implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/21/2025	Senate	Rule 3-9(a) / Re-referred to Assignments

SB 1668

Short Description: PEN CD-STATE SYSTEMS-FUNDING

Senate Sponsors

Sen. Robert F. Martwick

Statutes Amended In Order of Appearance

40 ILCS 5/2-124	from Ch. 108 1/2, par. 2-124
40 ILCS 5/14-131	
40 ILCS 5/15-155	from Ch. 108 1/2, par. 15-155
40 ILCS 5/16-158	from Ch. 108 1/2, par. 16-158
40 ILCS 5/18-131	from Ch. 108 1/2, par. 18-131

Synopsis As Introduced

Amends the General Assembly, State Employees, State Universities, Downstate Teachers, and Judges Articles of the Illinois Pension Code. Provides that, beginning the first State fiscal year after the total assets of the System are at least 90% of the total actuarial liabilities of the System and each State fiscal year thereafter, the contribution to the System shall be calculated based on an actuarially determined contribution rate. Provides that the System shall calculate the actuarially determined contribution rate in accordance with the Governmental Accounting Research System and officially adopted actuarial assumptions. Provides that the System shall use this valuation to calculate the actuarially determined contribution rate for the next fiscal year. Provides that the actuarially determined contribution rate for a fiscal year shall not be less than the amount for the preceding fiscal year if the ratio of the System's total assets to the System's total liabilities is less than 90%. Provides that the actuarially determined contribution rate shall not be less than the normal cost for the fiscal year. Sets forth provisions concerning reporting and determining the actuarially determined contribution rate. Makes conforming changes.

Last Action

Date	Chamber	Action
2/5/2025	Senate	Referred to Assignments

SB 1692

Short Description: LOCAL GOVT RETIREMENT PLANS

Senate Sponsors

Sen. Robert F. Martwick-Karina Villa

Statutes Amended In Order of Appearance

New Act

Synopsis As Introduced

Creates the Local Government Retirement Plan Responsibility Act. Provides that any retirement plan offered by a unit of local government or school district must comply with the applicable provisions of the General Provisions Article of the Illinois Pension Code, including, but not limited to, fiduciary duties, funding, investments, and the rights of participants, regardless of whether the retirement plan is established under the Illinois Pension Code. Defines "retirement plan".

Last Action

Date	Chamber	Action
4/9/2025	Senate	Placed on Calendar Order of 3rd Reading April 10, 2025

SB 1747**Short Description:** PEN CD-TRS-457 PLANS**Senate Sponsors**

Sen. Cristina Castro

Statutes Amended In Order of Appearance

40 ILCS 5/16-207 new

Synopsis As Introduced

Amends the Downstate Teacher Article of the Illinois Pension Code. Provides that school districts that offer a 457(b) plan through a single vendor may use their single-vendor plan to satisfy the requirements of Public Act 102-540. Limits the number of school districts that may use their single-vendor plan to 10% of school districts statewide. Sets forth requirements for a single-vendor plan. Provides that when choosing a single vendor for the pilot program, the overriding consideration with respect to all decisions made by the plan sponsor concerning the plan is that the decisions be made solely in the best interests of the plan's participants and beneficiaries. Sets forth other requirements for the single-vendor plan. Provides that no vendor may offer a plan under the provisions if an individual employed by, compensated by, or working for that vendor offers or gives anything of value to any employee who participates in the selection of the 457(b) plan vendor in the school district. Provides that an employee who participates in the selection of the single vendor must avoid outside business interests with any vendor chosen or under consideration for being chosen for the school district; disclose all outside business interests with a vendor chosen or under consideration for being chosen for the school district; not accept any gifts, preferential treatment, or benefits that might affect or appear to affect his or her ability to make sound judgments on selection of a vendor; act honestly and ethically in the best interests of the plan participants in all dealings with chosen vendor; and not obtain employment with any vendor chosen or in consideration for being chosen to offer a plan at the school district for the duration of an interested party's employment or involvement with the school district for a period of one year thereafter. Specifies that the provisions are inoperable on and after January 1, 2031.

Last Action

Date	Chamber	Action
2/5/2025	Senate	Referred to Assignments

SB 2016**Short Description:** SCH CD-RETIREMENT SAVINGS PLAN**Senate Sponsors**

Sen. Karina Villa-Robert F. Martwick and Linda Holmes

Statutes Amended In Order of Appearance

105 ILCS 5/22-101 new

Synopsis As Introduced

Amends the School Code. Provides that, by July 1, 2027, the school board of each school district in the State that offers its employees a retirement savings plan established under Section 403(b) of the Internal Revenue Code of 1986 may enter into a contract with one or more vendors to provide participants with plan investments options. Provides that a vendor selected under after the effective date of the Act must be mutually agreed upon by the affected collective bargaining unit or units and the school board must ensure that the vendor follows the specified investment guidelines. Permits a specified vendor offering a plan to charge an investment advisory representative fee not to exceed 0.50% annually. Provides that, if a new vendor is chosen to administer a retirement saving plan that is offered by the specified school board of a school district, an employee of the school district may opt out of having the employee's individual 403(b) assets transferred to that new vendor. Limits applicability of the provisions to contracts entered into, extended, or renewed on or after the effective date of the Act.

Last Action

Date	Chamber	Action
3/20/2025	Senate	Placed on Calendar Order of 3rd Reading April 1, 2025

SB 2282**Short Description:** FIDUCIARY OVERSIGHT ACT**Senate Sponsors**

Sen. Robert F. Martwick

Statutes Amended In Order of Appearance

New Act

Synopsis As Introduced

Creates the Fiduciary Oversight Agency Act. Establishes the Fiduciary Oversight Agency within the Department of Insurance. Provides that the Agency shall be responsible for monitoring the operations of all public sector retirement plans in Illinois, including pensions and supplemental retirement plans, to ensure compliance with State laws and fiduciary standards. Grants the Agency the authority to enforce compliance with fiduciary standards and Illinois laws relating to public sector retirement plans through administrative sanctions, penalties, and corrective orders; conduct audits, investigations, and reviews of retirement plans, plan administrators, and other fiduciaries to ensure compliance with State laws and fiduciary standards; and initiate civil or administrative proceedings to address violations of fiduciary standards and enforce corrective actions or penalties as appropriate. Establishes reporting requirements for the Agency.

Last Action

Date	Chamber	Action
2/7/2025	Senate	Referred to Assignments

Totals: 28 - (House Bills: 15) (Senate Bills: 13) (Other Bills: 0)