

IPPFA Corporate Membership



IPPFA
PREPARE PROTECT EDUCATE INFORM

An Association of Public Pension Funds

Preparing Pension Trustees For Tomorrow...

Only Well Informed Trustees Can Best
Represent Members' Interests

About Us

The Illinois Public Pension Fund Association is the largest association of its type in Illinois. Over 500 public pension funds belong to the IPPFA. The IPPFA was founded in 1985 as a not-for-profit umbrella association to represent the police and fire defined benefit retirement funds throughout the state. The goals of the founding members were simple, educate pension fund trustees, provide legal advice and representation for pension funds and supporting legislation beneficial to Illinois Pension Funds. Today, those goals remain unchanged. In 2001, the IPPFA Board of Directors introduced propriety 457 and VEBA plans to further insure the retirement security of public safety personnel.

IPPFA Corporate Membership

Corporate membership is open to those companies that can provide products and services to the IPPFA pension community. Your membership in the IPPFA brings you visibility in the marketplace and offers you member-to-member access to pension professionals.

The IPPFA offers you two levels of Corporate Membership:

Affiliate Membership (\$2,995.00)

The Affiliate member receives one calendar year membership (January 1 through December 31). This membership includes admittance to all IPPFA events* and booth space, if desired.

* a separate registration fee is required for conference attendance

Sponsor Membership (\$5,295.00)

The Sponsor member receives one calendar year membership (January 1 through December 31) in the association, admittance to all IPPFA events*, booth space (if desired), special event signage indicating your firms sponsorship of lunches, hospitality rooms, or breaks; preference for teaching assignments at the MidAmerican Pension Conference and Certified Trustee class; preference for newsletter article space; free web link; access to certain information in the association's database.

With your membership in the IPPFA, we can work to ensure that the police and fire defined benefit pension funds in the State of Illinois remain the standard for retirement security.

Conferences and Education

The IPPFA offers several training and educational opportunities throughout the year. Each October, the IPPFA hosts the MidAmerican Pension Conference. This four day conference includes speakers taken from our pool of Sponsor members, as well as nationally known experts in the field of public pensions.

The MidAmerican Pension Conference is attended by over 1100, mostly pension trustees, annually.

In 2007, the IPPFA realized that not all trustees were able to attend the fall conference and hosted its first Illinois Conference in order to make the quality trustee education available to more people and to assist trustees in receiving required training as mandated by state statute. Attendance at the four day Illinois Conference is approximately 350 people. As with the fall MidAmerican Pension Conference, speakers and panelists are selected from our Corporate Sponsors giving our sponsors even more opportunities to meet with pension trustees.

The IPPFA is the leader in police and fire pension trustee education with its Certified Trustee Program (CTP) which is held in conjunction with Northern Illinois University. This program, which started in 1999, is held six times a year and provides the participating trustees the knowledge to carry out their responsibilities as they learn from investment and legal professionals from our pool of Sponsor members. This 32-hour program is recommended for all public pension fund trustees and required for all trustees elected or appointed after August 2009.

The IPPFA also hosts one-day informational seminars throughout the year covering topics of interest such as pending legislation. Seminars may be announced at other times during the year to ensure our members have the latest up to the minute information.

New in 2010 is the IPPFA online “e-training” available on the IPPFA website.



IPPFA Newsletter and Website

To compliment the topics presented through our Certified Trustee Program, conferences, and seminars, the IPPFA publishes a monthly e-newsletter with editorial contributions by our Corporate members as well as nationally known authors to keep our members up to date on issues related to defined benefit pension plans.

The landscape of defined benefit plans here in Illinois, as well as nationally, changes constantly. That is why our members can access the latest pending changes to legislation or recent court cases affecting pension funds by visiting our website at www.ippfa.org. The website offers links to our pension fund members and our Sponsor members. There is also an exclusive member's only link, as well as online membership applications and renewal forms. Registration for IPPFA conferences and seminars can also be done online.



Join the IPPFA

To become an IPPFA Corporate Member, please return the attached membership application along with your Resume/Bio. Or call us at (630) 784-0406 if you would like more information on the benefits of an IPPFA membership.



Application for Corporate Membership

STEP ONE - ADDRESS AND CONTACT INFORMATION

NAME OF ORGANIZATION: _____

ADDRESS OF ORGANIZATION: _____

CITY: _____ STATE: _____ ZIP: _____ - _____

TELEPHONE: _____ FAX: _____

WEBSITE: _____

EMAIL: _____

REPRESENTATIVES CONTACT INFORMATION

NAME: _____ NAME: _____

ADDRESS: _____ ADDRESS: _____

CITY: _____ ST: _____ ZIP: _____ CITY: _____ ST: _____ ZIP: _____

TELEPHONE: _____ TELEPHONE: _____

FAX: _____ FAX: _____

EMAIL: _____ EMAIL: _____

IF APPLICABLE - FINRA #: _____ CRD#: _____ SEC#: _____ ISD#: _____

STEP TWO - TYPE OF ORGANIZATION

CHECK ALL THAT APPLY:

BANK _____ INVESTMENT ADVISOR _____

ACCOUNTING FIRM _____ INSURANCE COMPANY _____

LAW FIRM _____ HEALTH CARE _____

*OTHER _____ *PLEASE LIST BELOW

STEP THREE - MEMBERSHIP PAYMENT

AMOUNT DUE:

_____ SPONSOR - \$5,295.00

_____ AFFILIATE - \$2,995.00

CC# _____ - _____ - _____ - _____

EXP. DATE _____ / _____ SECURITY CODE _____

CARD TYPE: AMEX _____ VISA _____ MC _____ DISC _____

NAME ON CARD _____

BILLING ADDRESS _____

CITY _____ ST _____ ZIP _____

MAIL TO:

IPPFA

2587 Millennium Dr., Unit C

Elgin, IL 60124

STEP FOUR - AUTHORIZED SIGNATURE AND DATE

APPLICATION IS HEREBY MADE FOR CORPORATE SPONSOR MEMBERSHIP IN THE NAME OF THE ABOVE ORGANIZATION SUBJECT TO THE CONSTITUTION AND BY-LAWS OF THE ILLINOIS PUBLIC PENSION FUND ASSOCIATION.

SIGNATURE: _____

DATE: _____