

All Bills (Bill Order)

Both Chambers

**ILLINOIS PUBLIC PENSION FUND
ASSOCIATION**

HB 859

Short Description: PUBLIC EMPLOYEE BENEFITS-TECH

House Sponsors
Rep. Ryan Spain

Statutes Amended In Order of Appearance

40 ILCS 5/4-101

from Ch. 108 1/2, par. 4-101

Synopsis As Introduced

Amends the Illinois Pension Code. Makes a technical change in a Section concerning downstate firefighters.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 1566

Short Description: PEN CD-ART 3&4 CONSOLIDATION

House Sponsors
Rep. Ryan Spain

Statutes Amended In Order of Appearance

35 ILCS 200/18-185

40 ILCS 5/3-101

from Ch. 108 1/2, par. 3-101

40 ILCS 5/3-101.1 new

40 ILCS 5/3-101.2 new

40 ILCS 5/3-106	from Ch. 108 1/2, par. 3-106
40 ILCS 5/4-101	from Ch. 108 1/2, par. 4-101
40 ILCS 5/4-101.1 new	
40 ILCS 5/4-101.2 new	
40 ILCS 5/4-106	from Ch. 108 1/2, par. 4-106
40 ILCS 5/7-109	from Ch. 108 1/2, par. 7-109
40 ILCS 5/7-199.5 new	
40 ILCS 5/7-199.6 new	
40 ILCS 5/3-102.1 new	
40 ILCS 5/3-103	from Ch. 108 1/2, par. 3-103
40 ILCS 5/3-103.9 new	
40 ILCS 5/3-105	from Ch. 108 1/2, par. 3-105
40 ILCS 5/3-108.2	
40 ILCS 5/3-108.3	
40 ILCS 5/3-110	from Ch. 108 1/2, par. 3-110
40 ILCS 5/3-110.7	
40 ILCS 5/3-125	from Ch. 108 1/2, par. 3-125
40 ILCS 5/3-125.1	from Ch. 108 1/2, par. 3-125.1
40 ILCS 5/3-128	from Ch. 108 1/2, par. 3-128
40 ILCS 5/3-134	from Ch. 108 1/2, par. 3-134
40 ILCS 5/3-135	from Ch. 108 1/2, par. 3-135
40 ILCS 5/3-141	from Ch. 108 1/2, par. 3-141
40 ILCS 5/3-141a new	
40 ILCS 5/3-141b new	
40 ILCS 5/4-102.1 new	
40 ILCS 5/4-103	from Ch. 108 1/2, par. 4-103
40 ILCS 5/4-105	from Ch. 108 1/2, par. 4-105
40 ILCS 5/4-105c	
40 ILCS 5/4-105d	
40 ILCS 5/4-106.5 new	
40 ILCS 5/4-108	from Ch. 108 1/2, par. 4-108
40 ILCS 5/4-118	from Ch. 108 1/2, par. 4-118
40 ILCS 5/4-118.1	from Ch. 108 1/2, par. 4-118.1
40 ILCS 5/4-121	from Ch. 108 1/2, par. 4-121
40 ILCS 5/4-124	from Ch. 108 1/2, par. 4-124

40 ILCS 5/4-128	from Ch. 108 1/2, par. 4-128
40 ILCS 5/4-130.1 new	
40 ILCS 5/4-130.3 new	
40 ILCS 5/4-134	from Ch. 108 1/2, par. 4-134
40 ILCS 5/7-175	from Ch. 108 1/2, par. 7-175
40 ILCS 5/7-175.1	from Ch. 108 1/2, par. 7-175.1
30 ILCS 805/8.43 new	

Synopsis As Introduced

Amends the Illinois Pension Code. Merges all Article 3 police officers' pension funds and Article 4 firefighters' pension funds into the Illinois Municipal Retirement Fund (IMRF) on January 1, 2021. Creates a Transition Board, which is responsible for planning, overseeing, and administering the consolidation. Authorizes the Transition Board to undertake numerous activities necessary for the consolidation, including making arrangements for the transfer of assets and liabilities and for making recommendations to IMRF for an appropriate system of determining, administering, receiving, and enforcing the required municipal contributions to the Fund. Makes conforming and other changes. Provides that a person first employed as a firefighter or police officer on or after January 1, 2021 shall participate and earn benefits in IMRF as an employee under the IMRF Article (rather than participating and earning benefits under the Downstate Police or Downstate Firefighter Articles). Amends the Property Tax Extension Limitation Law (PTELL) of the Property Tax Code to exclude from the definition of "aggregate extension" special purpose extensions made for contributions to IMRF for benefits under the downstate police and downstate firefighter Articles. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately, except that certain changes to the Illinois Pension Code and the Property Tax Extension Limitation Law of the Property Tax Code take effect January 1, 2021.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 1567

Short Description: PENCN-DNST POL-FIRE-IMRF MERGE

House Sponsors
Rep. Ryan Spain

Statutes Amended In Order of Appearance

35 ILCS 200/18-185	
40 ILCS 5/3-101	from Ch. 108 1/2, par. 3-101
40 ILCS 5/3-101.1 new	
40 ILCS 5/3-101.2 new	
40 ILCS 5/4-101	from Ch. 108 1/2, par. 4-101
40 ILCS 5/4-101.1 new	
40 ILCS 5/4-101.2 new	
40 ILCS 5/7-199.5 new	
40 ILCS 5/7-199.6 new	
40 ILCS 5/3-102.1 new	
40 ILCS 5/3-103	from Ch. 108 1/2, par. 3-103
40 ILCS 5/3-103.9 new	
40 ILCS 5/3-105	from Ch. 108 1/2, par. 3-105
40 ILCS 5/3-108.2	
40 ILCS 5/3-108.3	
40 ILCS 5/3-110	from Ch. 108 1/2, par. 3-110
40 ILCS 5/3-110.7	
40 ILCS 5/3-125	from Ch. 108 1/2, par. 3-125
40 ILCS 5/3-125.1	from Ch. 108 1/2, par. 3-125.1
40 ILCS 5/3-128	from Ch. 108 1/2, par. 3-128
40 ILCS 5/3-134	from Ch. 108 1/2, par. 3-134
40 ILCS 5/3-135	from Ch. 108 1/2, par. 3-135
40 ILCS 5/3-141	from Ch. 108 1/2, par. 3-141
40 ILCS 5/3-141a new	
40 ILCS 5/3-141b new	
40 ILCS 5/4-102.1 new	
40 ILCS 5/4-103	from Ch. 108 1/2, par. 4-103
40 ILCS 5/4-105	from Ch. 108 1/2, par. 4-105
40 ILCS 5/4-105c	
40 ILCS 5/4-105d	
40 ILCS 5/4-106.5 new	
40 ILCS 5/4-108	from Ch. 108 1/2, par. 4-108
40 ILCS 5/4-118	from Ch. 108 1/2, par. 4-118

40 ILCS 5/4-118.1	from Ch. 108 1/2, par. 4-118.1
40 ILCS 5/4-121	from Ch. 108 1/2, par. 4-121
40 ILCS 5/4-124	from Ch. 108 1/2, par. 4-124
40 ILCS 5/4-128	from Ch. 108 1/2, par. 4-128
40 ILCS 5/4-130.1 new	
40 ILCS 5/4-130.3 new	
40 ILCS 5/4-134	from Ch. 108 1/2, par. 4-134
40 ILCS 5/7-175	from Ch. 108 1/2, par. 7-175
40 ILCS 5/7-175.1	from Ch. 108 1/2, par. 7-175.1
30 ILCS 805/8.43 new	

Synopsis As Introduced

Amends the Illinois Pension Code. Merges all Article 3 police officers' pension funds and Article 4 firefighters' pension funds into the Illinois Municipal Retirement Fund (IMRF) on January 1, 2021. Creates a Transition Board, which is responsible for planning, overseeing, and administering the consolidation. Authorizes the Transition Board to undertake numerous activities necessary for the consolidation, including making arrangements for the transfer of assets and liabilities and for making recommendations to IMRF for an appropriate system of determining, administering, receiving, and enforcing the required municipal contributions to the Fund. Makes conforming and other changes. Amends the Property Tax Extension Limitation Law (PTELL) of the Property Tax Code to exclude from the definition of "aggregate extension" special purpose extensions made for contributions to IMRF for benefits under the Downstate Police and Downstate Firefighter Articles. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately, except that certain changes to the Illinois Pension Code and the Property Tax Code take effect January 1, 2021.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 1568

Short Description: PEN CD-POLICE/FIRE INVESTMENT

House Sponsors
Rep. Ryan Spain

Statutes Amended In Order of Appearance

40 ILCS 5/1-101.6 new	
40 ILCS 5/1-101.7 new	
40 ILCS 5/1-113.05 new	
40 ILCS 5/1-113.1	
40 ILCS 5/1-113.2	
40 ILCS 5/1-113.3	
40 ILCS 5/1-113.4	
40 ILCS 5/1-113.4a	
40 ILCS 5/1-113.5	
40 ILCS 5/1-113.6	
40 ILCS 5/1-113.7	
40 ILCS 5/3-127	from Ch. 108 1/2, par. 3-127
40 ILCS 5/3-132	from Ch. 108 1/2, par. 3-132
40 ILCS 5/3-135	from Ch. 108 1/2, par. 3-135
40 ILCS 5/3-135.1 new	
40 ILCS 5/3-135.2 new	
40 ILCS 5/4-120	from Ch. 108 1/2, par. 4-120
40 ILCS 5/4-123	from Ch. 108 1/2, par. 4-123
40 ILCS 5/4-128	from Ch. 108 1/2, par. 4-128
40 ILCS 5/4-128.1 new	
40 ILCS 5/4-128.2 new	
40 ILCS 5/7-226 new	
40 ILCS 5/7-227 new	
30 ILCS 805/8.43 new	

Synopsis As Introduced

Amends the Illinois Pension Code. Moves the investment power for eligible downstate police and downstate firefighter pension funds that have net assets in trust that exceed an amount equal to 3 months of current liabilities to the Board of Trustees of the Illinois Municipal Retirement Fund (IMRF). Provides that within 24 months after the effective date of the amendatory Act, the Department of Insurance shall audit the investment assets of each eligible pension fund to determine a certified investment asset list. Provides that upon receipt of the certified investment asset list, the Board of IMRF shall initiate the transfer of assets from the board of trustees of the eligible pension fund to the Board of IMRF. Makes conforming changes. Amends the State Mandates Act to require implementation without reimbursement.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 1569

Short Description: PEN CD-CONSOLIDATE DNST POLICE

House Sponsors
Rep. Ryan Spain

Statutes Amended In Order of Appearance

35 ILCS 200/18-185
40 ILCS 5/3-101 from Ch. 108 1/2, par. 3-101
40 ILCS 5/3-101.1 new
40 ILCS 5/3-101.2 new
40 ILCS 5/7-199.5 new
40 ILCS 5/3-102.1 new
40 ILCS 5/3-103 from Ch. 108 1/2, par. 3-103
40 ILCS 5/3-103.9 new
40 ILCS 5/3-104 new
40 ILCS 5/3-105 from Ch. 108 1/2, par. 3-105
40 ILCS 5/3-108.2
40 ILCS 5/3-108.3
40 ILCS 5/3-110 from Ch. 108 1/2, par. 3-110
40 ILCS 5/3-110.7
40 ILCS 5/3-125 from Ch. 108 1/2, par. 3-125
40 ILCS 5/3-125.1 from Ch. 108 1/2, par. 3-125.1
40 ILCS 5/3-128 from Ch. 108 1/2, par. 3-128
40 ILCS 5/3-128.1 new
40 ILCS 5/3-128.2 new
40 ILCS 5/3-134 from Ch. 108 1/2, par. 3-134
40 ILCS 5/3-135 from Ch. 108 1/2, par. 3-135

40 ILCS 5/3-140.5 new

40 ILCS 5/3-141

from Ch. 108 1/2, par. 3-141

40 ILCS 5/3-141a new

40 ILCS 5/3-141b new

40 ILCS 5/3-141c new

40 ILCS 5/3-141d new

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Illinois Pension Code. Merges all Article 3 police pension funds into a single Downstate Police Pension Fund on January 1, 2021. Creates a Transition Board, which is responsible for planning, overseeing, and administering the consolidation. Authorizes the Transition Board to undertake numerous activities necessary for the consolidation, including making arrangements for staff, investments, transfer of assets and liabilities, acquisition of property, establishment of municipality accounts, and adopting rules and procedures. Authorizes the Transition Board to enter into contracts and to obligate and expend the assets of the Fund. Creates a new Board of Trustees for the Fund, and provides for administration of the Fund by the Transition Board until the new Board assumes its duties on January 1, 2022. Provides for investment of the Fund's assets by a custodian chosen by the Board of Trustees. Makes conforming and other changes. Amends the Property Tax Extension Limitation Law (PTELL) of the Property Tax Code to exclude from the definition of "aggregate extension" special purpose extensions made for contributions to the Downstate Police Pension Fund. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately, except that certain changes to the Illinois Pension Code and the Property Tax Code take effect January 1, 2021.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 1570

Short Description: PEN CD-CONSOLIDATE DNST FIRE

House Sponsors
Rep. Ryan Spain

Statutes Amended In Order of Appearance

35 ILCS 200/18-185	
40 ILCS 5/4-101	from Ch. 108 1/2, par. 4-101
40 ILCS 5/4-101.1 new	
40 ILCS 5/4-101.2 new	
40 ILCS 5/7-199.5 new	
40 ILCS 5/4-102.1 new	
40 ILCS 5/4-103	from Ch. 108 1/2, par. 4-103
40 ILCS 5/4-104.5 new	
40 ILCS 5/4-105	from Ch. 108 1/2, par. 4-105
40 ILCS 5/4-105c	
40 ILCS 5/4-105d	
40 ILCS 5/4-106.5 new	
40 ILCS 5/4-108	from Ch. 108 1/2, par. 4-108
40 ILCS 5/4-118	from Ch. 108 1/2, par. 4-118
40 ILCS 5/4-118.1	from Ch. 108 1/2, par. 4-118.1
40 ILCS 5/4-121	from Ch. 108 1/2, par. 4-121
40 ILCS 5/4-121.1 new	
40 ILCS 5/4-121.2 new	
40 ILCS 5/4-124	from Ch. 108 1/2, par. 4-124
40 ILCS 5/4-128	from Ch. 108 1/2, par. 4-128
40 ILCS 5/4-129.5 new	
40 ILCS 5/4-130.1 new	
40 ILCS 5/4-130.3 new	
40 ILCS 5/4-130.4 new	
40 ILCS 5/4-130.5 new	
40 ILCS 5/4-134	from Ch. 108 1/2, par. 4-134
30 ILCS 805/8.43 new	

Synopsis As Introduced

Amends the Illinois Pension Code. Merges all Article 4 firefighters' pension funds into a single Downstate Firefighters Pension Fund on January 1, 2021. Creates a Transition Board, which is responsible for planning, overseeing, and administering the consolidation. Authorizes the Transition Board to undertake numerous activities necessary for the consolidation, including making arrangements for staff, investments, transfer of assets and liabilities, acquisition of property, establishment of municipality accounts, and adopting rules and procedures. Authorizes the Transition Board to enter into contracts and to obligate and expend the assets of the Fund. Creates a new Board of Trustees for the Fund, and provides for administration of the Fund by the

Transition Board until the new Board assumes its duties on January 1, 2022. Provides for investment of the Fund's assets by a custodian chosen by the Board of Trustees. Makes conforming and other changes. Amends the Property Tax Extension Limitation Law (PTELL) of the Property Tax Code to exclude from the definition of "aggregate extension" special purpose extensions made for contributions to the Downstate Firefighters Pension Fund. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately, except that certain changes to the Illinois Pension Code and PTELL of the Property Tax Code take effect January 1, 2021.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 1571

Short Description: PEN CD-POLICE/FIRE INVESTMENT

House Sponsors
Rep. Ryan Spain

Statutes Amended In Order of Appearance

- 35 ILCS 200/18-185
- 40 ILCS 5/1-101.6 new
- 40 ILCS 5/1-101.7 new
- 40 ILCS 5/1-109.3
- 40 ILCS 5/1-113.05 new
- 40 ILCS 5/1-113.1
- 40 ILCS 5/1-113.2
- 40 ILCS 5/1-113.3
- 40 ILCS 5/1-113.4
- 40 ILCS 5/1-113.4a
- 40 ILCS 5/1-113.5
- 40 ILCS 5/1-113.6
- 40 ILCS 5/1-113.7
- 40 ILCS 5/1-167 new
- 40 ILCS 5/3-127 from Ch. 108 1/2, par. 3-127

40 ILCS 5/3-132	from Ch. 108 1/2, par. 3-132
40 ILCS 5/3-132.1 new	
40 ILCS 5/3-132.2 new	
40 ILCS 5/3-132.3 new	
40 ILCS 5/3-132.4 new	
40 ILCS 5/3-135	from Ch. 108 1/2, par. 3-135
40 ILCS 5/4-120	from Ch. 108 1/2, par. 4-120
40 ILCS 5/4-123	from Ch. 108 1/2, par. 4-123
40 ILCS 5/4-128	from Ch. 108 1/2, par. 4-128
40 ILCS 5/4-128.1 new	
40 ILCS 5/4-128.2 new	
40 ILCS 5/4-128.3 new	
40 ILCS 5/4-128.4 new	
40 ILCS 5/7-175	from Ch. 108 1/2, par. 7-175
40 ILCS 5/7-175.1	from Ch. 108 1/2, par. 7-175.1
40 ILCS 5/7-199.5 new	
30 ILCS 805/8.43 new	

Synopsis As Introduced

Amends the Illinois Pension Code. Provides that beginning January 1, 2020, the governing body of a municipality with a downstate police pension fund or downstate firefighter pension fund may require the pension fund to transfer its investment authority and assets to the Illinois Municipal Retirement Fund (IMRF) if its net assets have surpassed a certain threshold. Provides that upon completion of the transfer, the investment authority of the board of trustees of the downstate police pension fund or downstate firefighter pension fund shall terminate. Contains other provisions concerning transfers to IMRF, rulemaking, transfer of investment authority, investments, and auditing. Requires the Commission on Government Forecasting and Accountability to conduct an analysis of the merits and feasibility of transitioning the investment authority of all boards of trustees of downstate police pension funds and downstate firefighter pension funds to IMRF. Makes changes to provisions concerning trustee training. Amends the Property Tax Extension Limitation Law of the Property Tax Code. Beginning January 1, 2021, removes a provision that excludes special purpose extensions made for contributions to a downstate firefighter pension fund from the definition of "aggregate extension". Excludes from the definition of "aggregate extension" special purpose extensions made for contributions to a downstate police or downstate firefighter pension fund that transfers its investment authority to IMRF. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 1572

Short Description: PENCD-DWNST POL&FIRE-FINANCING

House Sponsors
Rep. Ryan Spain

Statutes Amended In Order of Appearance

40 ILCS 5/1-165.5 new
40 ILCS 5/3-125 from Ch. 108 1/2, par. 3-125
40 ILCS 5/4-118 from Ch. 108 1/2, par. 4-118
30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Illinois Pension Code. In the Downstate Police and Downstate Firefighter Articles, provides that the annual employer contribution shall include an amount sufficient to bring the total assets of the pension fund up to 80% (instead of 90%) of the total actuarial liabilities of the pension fund by the end of municipal fiscal year 2050 (instead of 2040). Makes a conforming change. In the General Provisions Article, requires the Commission on Government Forecasting and Accountability to conduct a study on the costs and benefits of consolidating all downstate police and downstate firefighter pension funds into a single pension fund and to submit its report on its findings to the General Assembly on or before December 1, 2020. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
2/18/2020	House	Assigned to Personnel & Pensions Committee

HB 1576

Short Description: PEN CD-POLICE/FIRE INVESTMENT

House Sponsors
Rep. Ryan Spain-Steven Reick-David McSweeney

Statutes Amended In Order of Appearance

40 ILCS 5/1-101.6 new
40 ILCS 5/1-101.7 new
40 ILCS 5/1-109.3
40 ILCS 5/1-113.05 new
40 ILCS 5/1-113.1
40 ILCS 5/1-113.2
40 ILCS 5/1-113.3
40 ILCS 5/1-113.4
40 ILCS 5/1-113.4a
40 ILCS 5/1-113.5
40 ILCS 5/1-113.6
40 ILCS 5/1-113.7
40 ILCS 5/1-136 new
40 ILCS 5/1A-112
40 ILCS 5/1A-113
40 ILCS 5/3-125 from Ch. 108 1/2, par. 3-125
40 ILCS 5/3-127 from Ch. 108 1/2, par. 3-127
40 ILCS 5/3-132 from Ch. 108 1/2, par. 3-132
40 ILCS 5/3-135 from Ch. 108 1/2, par. 3-135
40 ILCS 5/3-135.1 new
40 ILCS 5/3-135.2 new
40 ILCS 5/4-118 from Ch. 108 1/2, par. 4-118
40 ILCS 5/4-120 from Ch. 108 1/2, par. 4-120
40 ILCS 5/4-123 from Ch. 108 1/2, par. 4-123
40 ILCS 5/4-128 from Ch. 108 1/2, par. 4-128
40 ILCS 5/4-128.1 new
40 ILCS 5/4-128.2 new
40 ILCS 5/Art. 22B heading new
40 ILCS 5/22B-101 new
40 ILCS 5/22B-102 new

40 ILCS 5/22B-103 new
40 ILCS 5/22B-105 new
40 ILCS 5/22B-106 new
40 ILCS 5/22B-107 new
40 ILCS 5/22B-108 new
40 ILCS 5/22B-108.1 new
40 ILCS 5/22B-109 new
40 ILCS 5/22B-110 new
40 ILCS 5/22B-111 new
40 ILCS 5/22B-112 new
40 ILCS 5/22B-113 new
40 ILCS 5/22B-113.1 new
40 ILCS 5/22B-113.2 new
40 ILCS 5/22B-113.3 new
40 ILCS 5/22B-114 new
40 ILCS 5/22B-115 new
40 ILCS 5/22B-115.5 new
40 ILCS 5/Art. 22C heading new
40 ILCS 5/22C-101 new
40 ILCS 5/22C-102 new
40 ILCS 5/22C-103 new
40 ILCS 5/22C-105 new
40 ILCS 5/22C-106 new
40 ILCS 5/22C-107 new
40 ILCS 5/22C-108 new
40 ILCS 5/22C-108.1 new
40 ILCS 5/22C-109 new
40 ILCS 5/22C-110 new
40 ILCS 5/22C-111 new
40 ILCS 5/22C-112 new
40 ILCS 5/22C-113 new
40 ILCS 5/22C-113.1 new
40 ILCS 5/22C-113.2 new
40 ILCS 5/22C-113.3 new
40 ILCS 5/22C-114 new

40 ILCS 5/22C-115 new
40 ILCS 5/22C-115.5 new
30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Illinois Pension Code. Creates the Downstate Police Pension Investment Board and the Downstate Firefighter Pension Investment Board. Moves the investment authority of downstate police and firefighter pension funds to those Investment Boards. Includes provisions relating to the transfer and investment of the affected assets, auditing and reporting requirements, and the operation and administration of the Investment Boards. Reduces the amount of training required for trustees of those pension funds. Changes all downstate police and firefighter pension funds to a fiscal year beginning May 1. Doubles the annual compliance fee paid by the funds to the Department of Insurance. Requires the Department of Insurance to impose penalties of up to \$2,000 per day for noncompliance with certain provisions relating to the transfer of investment assets. Makes conforming and other changes. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 1580

Short Description: PEN CD-SERS-DISABILITY

House Sponsors
Rep. Robert Martwick

Senate Sponsors
(Sen. Omar Aquino)

Statutes Amended In Order of Appearance

40 ILCS 5/14-103.42 new
40 ILCS 5/14-123 from Ch. 108 1/2, par. 14-123
40 ILCS 5/14-123.1 from Ch. 108 1/2, par. 14-123.1
40 ILCS 5/14-124 from Ch. 108 1/2, par. 14-124
40 ILCS 5/14-124.5 new

40 ILCS 5/14-125
40 ILCS 5/14-127

from Ch. 108 1/2, par. 14-125
from Ch. 108 1/2, par. 14-127

Synopsis As Introduced

Amends the State Employee Article of the Illinois Pension Code. Allows licensed health care professionals (rather than just physicians) to make certain disability determinations. Defines "licensed health care professional". Requires a licensed health care professional to submit his or her registration number on all reports submitted to the System. Eliminates the 12-month application deadline for certain disability benefits. Makes changes to provisions concerning when a nonoccupational disability benefit begins to accrue. In a provision concerning temporary disability benefits, provides that in the case of a terminated employer-paid temporary total disability benefit, the temporary disability benefit under the Article shall not become payable until the expiration of 30 days (instead of 150 days) from the termination of the employer-paid benefit or until other requirements are met. Also makes changes relating to Social Security full retirement age and to hearings under certain provisions of the Workers' Compensation Act and the Workers' Occupational Diseases Act. Makes other changes. Effective immediately.

Last Action

Date	Chamber	Action
7/12/2019	House	Public Act 101-0054

HB 1605

Short Description: PEN CD-CLIMATE CHANGE POLICY

House Sponsors
Rep. Camille Y. Lilly

Statutes Amended In Order of Appearance

40 ILCS 5/1-113.65 new
30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. By no later than December 31, 2020, requires every pension fund, except for a Downstate Police or Downstate Firefighter fund, to develop a climate change risk minimization policy. Provides that the policy shall consider the financial risk to the investments held by the pension fund in the event of

different levels of climate change, as defined by the United Nations Framework Convention on Climate Change. Requires the policy to explain what sources of data, which must include specified sources, were used to make certain projections. Requires the policy to consider the scope of the financial risk of climate-related events. Authorizes the pension fund to determine a policy for all corporate equities held by the pension fund on voting for shareholder resolutions and directors to advance corporate policies that minimize the long-term risk to the pension fund's assets from increased climate change. Requires the policy to be updated annually and published on the pension fund's website. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/12/2020	House	Assigned to Personnel & Pensions Committee

HB 1625

Short Description: PENCDCD-STATE SYS-TIER 3 PLAN

House Sponsors
Rep. Allen Skillicorn

Statutes Amended In Order of Appearance

5 ILCS 375/3	from Ch. 127, par. 523
5 ILCS 375/10	from Ch. 127, par. 530
40 ILCS 5/1-160	
40 ILCS 5/1-161	
40 ILCS 5/2-105.3 new	
40 ILCS 5/2-117	from Ch. 108 1/2, par. 2-117
40 ILCS 5/2-162	
40 ILCS 5/2-165.5 new	
40 ILCS 5/7-114	from Ch. 108 1/2, par. 7-114
40 ILCS 5/7-116	from Ch. 108 1/2, par. 7-116
40 ILCS 5/7-139	from Ch. 108 1/2, par. 7-139
40 ILCS 5/14-103.05	from Ch. 108 1/2, par. 14-103.05
40 ILCS 5/14-103.10	from Ch. 108 1/2, par. 14-103.10
40 ILCS 5/14-103.41	

40 ILCS 5/14-104.3	from Ch. 108 1/2, par. 14-104.3
40 ILCS 5/14-106	from Ch. 108 1/2, par. 14-106
40 ILCS 5/14-152.1	
40 ILCS 5/14-155.5 new	
40 ILCS 5/15-108.1	
40 ILCS 5/15-108.2	
40 ILCS 5/15-108.3 new	
40 ILCS 5/15-112	from Ch. 108 1/2, par. 15-112
40 ILCS 5/15-113.4	from Ch. 108 1/2, par. 15-113.4
40 ILCS 5/15-134	from Ch. 108 1/2, par. 15-134
40 ILCS 5/15-198	
40 ILCS 5/15-200.5 new	
40 ILCS 5/16-106.41	
40 ILCS 5/16-123	from Ch. 108 1/2, par. 16-123
40 ILCS 5/16-127	from Ch. 108 1/2, par. 16-127
40 ILCS 5/16-152.1	from Ch. 108 1/2, par. 16-152.1
40 ILCS 5/16-203	
40 ILCS 5/16-205.5 new	
40 ILCS 5/18-110.1 new	
40 ILCS 5/18-120	from Ch. 108 1/2, par. 18-120
40 ILCS 5/18-121.5 new	
40 ILCS 5/18-124	from Ch. 108 1/2, par. 18-124
40 ILCS 5/18-125	from Ch. 108 1/2, par. 18-125
40 ILCS 5/18-125.1	from Ch. 108 1/2, par. 18-125.1
40 ILCS 5/18-127	from Ch. 108 1/2, par. 18-127
40 ILCS 5/18-128.01	from Ch. 108 1/2, par. 18-128.01
40 ILCS 5/18-133	from Ch. 108 1/2, par. 18-133
40 ILCS 5/18-169	
40 ILCS 5/20-121	from Ch. 108 1/2, par. 20-121
40 ILCS 5/20-123	from Ch. 108 1/2, par. 20-123
40 ILCS 5/20-124	from Ch. 108 1/2, par. 20-124
40 ILCS 5/20-125	from Ch. 108 1/2, par. 20-125
115 ILCS 5/4	from Ch. 48, par. 1704
115 ILCS 5/10.6 new	
115 ILCS 5/17	from Ch. 48, par. 1717

Synopsis As Introduced

Amends the Illinois Pension Code. With respect to the 5 State-funded Retirement Systems: requires each System to prepare and implement a Tier 3 plan by July 1, 2020 that aggregates State and employee contributions in individual participant accounts that are used for payouts after retirement. Provides that a Tier 1 or Tier 2 participant may irrevocably elect to participate in the Tier 3 plan instead of the defined benefit plan and may also elect to terminate all participation in the defined benefit plan and to have a specified amount credited to his or her account under the Tier 3 plan. Makes related changes in the State Employees Group Insurance Act of 1971. In the Downstate Teachers, State Employees, and State Universities Articles, authorizes a person to elect not to participate or to terminate participation in those Systems. In the General Assembly and Judges Articles, authorizes a participant to terminate his or her participation in the System. In the Illinois Municipal Retirement Fund (IMRF), State Employees, State Universities, and Downstate Teachers Articles, for participants who first become participants on or after the effective date, prohibits (i) payments for unused sick or vacation time from being used to calculate pensionable salary and (ii) unused sick or vacation time from being used to establish service credit. In the Downstate Teachers Article, prohibits an employer from making employee contributions on behalf of an employee, except for the sole purpose of allowing an employee to make pre-tax contributions. Amends the Illinois Educational Labor Relations Act to prohibit collective bargaining over that prohibition. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 2279

Short Description: PENCD-STATE SYS-TIER 3 PLAN

House Sponsors

Rep. Thomas Morrison

Statutes Amended In Order of Appearance

5 ILCS 375/3	from Ch. 127, par. 523
5 ILCS 375/10	from Ch. 127, par. 530
40 ILCS 5/1-160	
40 ILCS 5/1-161	
40 ILCS 5/2-105.3 new	
40 ILCS 5/2-117	from Ch. 108 1/2, par. 2-117

40 ILCS 5/2-162	
40 ILCS 5/2-165.5 new	
40 ILCS 5/7-114	from Ch. 108 1/2, par. 7-114
40 ILCS 5/7-116	from Ch. 108 1/2, par. 7-116
40 ILCS 5/7-139	from Ch. 108 1/2, par. 7-139
40 ILCS 5/14-103.05	from Ch. 108 1/2, par. 14-103.05
40 ILCS 5/14-103.10	from Ch. 108 1/2, par. 14-103.10
40 ILCS 5/14-103.41	
40 ILCS 5/14-104.3	from Ch. 108 1/2, par. 14-104.3
40 ILCS 5/14-106	from Ch. 108 1/2, par. 14-106
40 ILCS 5/14-152.1	
40 ILCS 5/14-155.5 new	
40 ILCS 5/15-108.1	
40 ILCS 5/15-108.2	
40 ILCS 5/15-108.3 new	
40 ILCS 5/15-112	from Ch. 108 1/2, par. 15-112
40 ILCS 5/15-113.4	from Ch. 108 1/2, par. 15-113.4
40 ILCS 5/15-134	from Ch. 108 1/2, par. 15-134
40 ILCS 5/15-198	
40 ILCS 5/15-200.5 new	
40 ILCS 5/16-106.41	
40 ILCS 5/16-123	from Ch. 108 1/2, par. 16-123
40 ILCS 5/16-127	from Ch. 108 1/2, par. 16-127
40 ILCS 5/16-152.1	from Ch. 108 1/2, par. 16-152.1
40 ILCS 5/16-203	
40 ILCS 5/16-205.5 new	
40 ILCS 5/18-110.1 new	
40 ILCS 5/18-120	from Ch. 108 1/2, par. 18-120
40 ILCS 5/18-121.5 new	
40 ILCS 5/18-124	from Ch. 108 1/2, par. 18-124
40 ILCS 5/18-125	from Ch. 108 1/2, par. 18-125
40 ILCS 5/18-125.1	from Ch. 108 1/2, par. 18-125.1
40 ILCS 5/18-127	from Ch. 108 1/2, par. 18-127
40 ILCS 5/18-128.01	from Ch. 108 1/2, par. 18-128.01
40 ILCS 5/18-133	from Ch. 108 1/2, par. 18-133

40 ILCS 5/18-169	
40 ILCS 5/20-121	from Ch. 108 1/2, par. 20-121
40 ILCS 5/20-123	from Ch. 108 1/2, par. 20-123
40 ILCS 5/20-124	from Ch. 108 1/2, par. 20-124
40 ILCS 5/20-125	from Ch. 108 1/2, par. 20-125
115 ILCS 5/4	from Ch. 48, par. 1704
115 ILCS 5/10.6 new	
115 ILCS 5/17	from Ch. 48, par. 1717

Synopsis As Introduced

Amends the Illinois Pension Code. With respect to the 5 State-funded Retirement Systems: requires each System to prepare and implement a Tier 3 plan by July 1, 2020 that aggregates State and employee contributions in individual participant accounts that are used for payouts after retirement. Provides that a Tier 1 or Tier 2 participant may irrevocably elect to participate in the Tier 3 plan instead of the defined benefit plan and may also elect to terminate all participation in the defined benefit plan and to have a specified amount credited to his or her account under the Tier 3 plan. Makes related changes in the State Employees Group Insurance Act of 1971. In the Downstate Teachers, State Employees, and State Universities Articles, authorizes a person to elect not to participate or to terminate participation in those Systems. In the General Assembly and Judges Articles, authorizes a participant to terminate his or her participation in the System. In the Illinois Municipal Retirement Fund (IMRF), State Employees, State Universities, and Downstate Teachers Articles, for participants who first become participants on or after the effective date, prohibits (i) payments for unused sick or vacation time from being used to calculate pensionable salary and (ii) unused sick or vacation time from being used to establish service credit. In the Downstate Teachers Article, prohibits an employer from making employee contributions on behalf of an employee, except for the sole purpose of allowing an employee to make pre-tax contributions. Amends the Illinois Educational Labor Relations Act to prohibit collective bargaining over that prohibition. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 2445

Short Description: EDUCATION-TECH

House Sponsors
Rep. Dan Caulkins

Statutes Amended In Order of Appearance

105 ILCS 5/10-16.7

Synopsis As Introduced

Amends the School Code. Makes a technical change in the Section concerning school board duties with respect to the superintendent.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 2460

Short Description: SUSTAINABLE INVESTING ACT

House Sponsors

Rep. William Davis-Debbie Meyers-Martin-Stephanie A. Kifowit, Jonathan Carroll, Bob Morgan, Kelly M. Cassidy, Theresa Mah, Celina Villanueva, Natalie A. Manley, Elizabeth Hernandez and Jawaharial Williams

Senate Sponsors

(Sen. Iris Y. Martinez, Jacqueline Y. Collins, Mattie Hunter, Cristina Castro and Martin A. Sandoval)

Statutes Amended In Order of Appearance

New Act

15 ILCS 520/22.8

30 ILCS 235/2.5

40 ILCS 5/1-113.6

40 ILCS 5/1-113.17 new

Synopsis As Introduced

Creates the Illinois Sustainable Investing Act. Provides that any public agency or

governmental unit shall develop, publish, and implement sustainable investment policies applicable to the management of all public funds under its control. Provides that the sustainable investment policy may be incorporated in existing investment policies developed, published, and implemented by a public agency or governmental unit. Provides that the sustainable investment policy shall include material, relevant, and decision-useful sustainability factors to be applied by the public agency or governmental unit in evaluating investment decisions. Provides that a public agency shall prudently integrate sustainability factors into its investment decision-making, investment analysis, portfolio construction, due diligence, and investment ownership in order to maximize anticipated financial returns, minimize projected risk, and more effectively execute its fiduciary duty. Specifies sustainability factors, and the ways in which such factors may be analyzed. Amends the Deposit of State Moneys Act, the Public Funds Investment Act, and the Illinois Pension Code to make changes concerning investment policy and the Illinois Sustainable Investing Act. Provides findings and purpose provisions. Defines terms.

State Mandates Fiscal Note (Dept. of Commerce & Economic Opportunity)

This bill does not create a State mandate.

Fiscal Note (Office of the Treasurer)

HB 2460 will have no fiscal impact on the State Treasurer's Office as the Treasurer's office already has a published investment policy that includes material, relevant and decision-useful sustainability factors in accordance with this legislation. HB 2460 is likely to have a positive economic impact to the State of Illinois because evaluating sustainability factors in investment decision-making minimizes risks and maximizes returns on the state's investments.

House Floor Amendment No. 1

Provides that the sustainable investment policy developed under the Illinois Sustainable Investing Act shall include material, relevant, and decision-useful sustainability factors to be considered (currently, applied) by the public agency or governmental unit as one component of its overall evaluation of investment decisions. Provides that nothing in the Act prohibits a public agency or governmental unit from integrating additional factors into its investment decision-making, investment analysis, portfolio construction, due diligence, and investment ownership of public funds. Provides that the Act shall not apply to bank time deposits or bank processing services. Makes conforming changes.

House Floor Amendment No. 2

Provides that sustainability factors include, among other factors, human capital factors that recognize that the workforce is an important asset to delivering long-term value, including factors such as labor practices, responsible contractor and responsible bidder policies, employee health and safety, employee engagement, diversity and inclusion, and incentives and compensation (currently, responsible contractor and responsible bidder policies are not included as human capital factors).

Senate Committee Amendment No. 1

Provides that any public agency or governmental unit should (currently, shall) develop, publish, and implement sustainable investment policies applicable to the management of all public funds under its control. Provides that the sustainable investment policy should (currently, shall) include material, relevant, and decision-useful sustainability factors to be considered by the public agency or governmental unit as one component of its overall evaluation of investment decisions, which may (currently, shall) include specified items. Makes other changes concerning specified investment policies. Defines "financial institution". Makes conforming changes.

Last Action

Date	Chamber	Action
8/23/2019	House	Public Act 101-0473

HB 2540

Short Description: BLOCKCHAIN BUS DEVELOPMENT ACT

House Sponsors

Rep. Sonya M. Harper-Curtis J. Tarver, II-Justin Slaughter-Mary E. Flowers-Andrew S. Chesney, Diane Pappas, Delia C. Ramirez, Anne Stava-Murray, Emanuel Chris Welch and André Thapedi

Senate Sponsors

(Sen. Thomas Cullerton, Emil Jones, III, Elgie R. Sims, Jr.-Dan McConchie and Toi W. Hutchinson)

Statutes Amended In Order of Appearance

New Act

Synopsis As Introduced

Creates the Blockchain Business Development Act. Provides for the creation and regulation of personal information protection companies. Provides for the creation and regulation of blockchain-based limited liability companies as businesses that utilize blockchain technology for a material portion of their business activities. Provides for a public record blockchain study and report. Provides for a blockchain insurance and banking study and report. Requires the Department of Commerce and Economic Opportunity to incorporate into one or more of its economic development marketing and business support programs, events, and activities topics concerning blockchain technology and financial technology. Defines terms.

House Committee Amendment No. 1

Removes provisions concerning the creation and regulation of personal information protection companies. In provisions concerning a public record blockchain study and report, provides that the Secretary of State shall recommend legislation, including uniform laws, necessary to support the possible use of blockchain technology for public records (currently, support the possible use of blockchain technology for the recording of land records and for other public records). Provides for the blockchain banking study (currently, blockchain insurance and banking study). Makes conforming changes.

House Floor Amendment No. 2

Modifies the definition of "blockchain" to mean an electronic record created by the use of a decentralized method by multiple parties to verify and store a digital record of transactions which is secured by the use of a cryptographic hash of previous transaction information (as introduced, "blockchain" is defined as a cryptographically secured, chronological, and decentralized consensus ledger or consensus database maintained via Internet, peer-to-peer network, or other interaction).

Senate Committee Amendment No. 1

Replaces everything after the enacting clause. Reinserts the provisions of the engrossed bill, and makes the following changes: (1) removes a Section concerning blockchain-based limited liability companies; (2) removes a Section concerning a public record blockchain study and report; and (3) removes specified defined terms. Makes conforming changes.

Last Action

Date	Chamber	Action
8/9/2019	House	Public Act 101-0259

HB 2566

Short Description: SURCHARGE-PASSIVE INCOME

House Sponsors
Rep. Anne Stava-Murray

Statutes Amended In Order of Appearance

35 ILCS 5/201.1 new
35 ILCS 5/901 from Ch. 120, par. 9-901

Synopsis As Introduced

Amends the Illinois Income Tax Act. Provides that in addition to any tax that may be imposed under Section 201, income from passive investments is subject to an annual surcharge of 0.5%, where the total dollar value of passive investments producing the income equals \$2,000,000 or more. Provides that all revenue realized from these provisions shall be deposited into the Common School Fund. Defines "passive activity income".

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 2664

Short Description: UNCLAIMED PROPERTY-PENSIONS

House Sponsors

Rep. Lamont J. Robinson, Jr.

Statutes Amended In Order of Appearance

765 ILCS 1026/15-1505 new

Synopsis As Introduced

Amends the Revised Uniform Unclaimed Property Act. Provides that the Act does not apply to any annuity, pension, or benefit funds held in a fiduciary capacity by a retirement system. Provides that property assumed abandoned in an annuity, pension, or benefit fund held in a fiduciary capacity by a retirement system shall be reported by the retirement system to the administrator. Provides that no retirement system shall pay or deliver any annuity, pension, or benefit funds held in a fiduciary capacity to the administrator. Provides, with exceptions, that the provisions are retroactive to January 1, 2018.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 2678

Short Description: PEN CD-DNST FIRE-TIER 2

House Sponsors

Rep. Michael J. Zalewski

Statutes Amended In Order of Appearance

40 ILCS 5/4-109

from Ch. 108 1/2, par. 4-109

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Illinois Pension Code. Provides that the final average salary of a person who first becomes a firefighter under the Article on or after January 1, 2011 shall be the greater of (1) the average monthly salary obtained by dividing the total salary of the firefighter during the 96 consecutive months of service within the last 120 months of service in which the total salary was the highest by the number of months of service in that period, or (2) the average monthly salary obtained by dividing the total salary of the firefighter during the 48 consecutive months of service within the last 60 months of service in which the total salary was the highest by the number of months of service in that period (currently, the final average salary is the average monthly salary obtained by dividing the total salary of the firefighter during the 96 consecutive months of service within the last 120 months of service in which the total salary was the highest by the number of months of service in that period). Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 2679

Short Description: PEN CD-DNST FIRE-TIER 2-AAI

House Sponsors

Rep. Michael J. Zalewski

Statutes Amended In Order of Appearance

40 ILCS 5/4-109.1

from Ch. 108 1/2, par. 4-109.1

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Firefighters Article of the Illinois Pension Code. Provides that each annual increase for Tier 2 members shall be calculated at 3% of the originally granted pension (rather than the lesser of 3% or one-half the annual unadjusted percentage increase (but not less than zero) in the consumer price index-u for a 12-month period ending in September preceding each November 1). Provides that the changes shall apply without regard to whether a Tier 2 member is in active service under the Article on or after the effective date of the amendatory Act. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 2680

Short Description: PEN CD-DNST FIRE-TIER 2 SALARY

House Sponsors

Rep. Michael J. Zalewski

Statutes Amended In Order of Appearance

40 ILCS 5/4-109

from Ch. 108 1/2, par. 4-109

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Illinois Pension Code. Provides that, beginning in 2020, the limit on salary for all purposes under the Code for Tier 2 firefighters shall annually be increased by the lesser of 3%, including all previous adjustments, or the annual unadjusted percentage increase in the consumer price index-u (rather than one-half the annual unadjusted percentage increase in the consumer price index-u) for the 12 months ending with the September preceding each November 1, including all previous adjustments. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 2740

Short Description: PENCDEFINED CONTRIBUTION PLN

House Sponsors

Rep. Thomas Morrison-Joe Sosnowski

Statutes Amended In Order of Appearance

- 40 ILCS 5/2-105.3 new
- 40 ILCS 5/2-165.5 new
- 40 ILCS 5/14-103.42 new
- 40 ILCS 5/14-155.5 new
- 40 ILCS 5/15-200.5 new
- 40 ILCS 5/16-106.42 new
- 40 ILCS 5/16-205.5 new
- 40 ILCS 5/18-110.1 new
- 40 ILCS 5/18-110.2 new
- 40 ILCS 5/18-121.5 new
- 40 ILCS 5/2-105.1 rep.

Synopsis As Introduced

Amends the General Assembly, State Employee, State Universities, Downstate Teachers, and Judges Articles of the Illinois Pension Code. Requires the Board of each System to establish and maintain a voluntary defined contribution plan to address the retirement preparedness gap for participants in a defined benefit plan who are not on track to maintain their standard of living in retirement. Provides that the contribution rate shall be established by the Board. Provides that the plan shall exist and serve in addition to other retirement, pension, and benefit plans established under the Code. Provides that any Tier 2 participant who first becomes a participant on or after establishment of the plan shall automatically be enrolled, unless he or she opts out within 60 days after first becoming a participant. Authorizes Tier 1 participants and Tier 2 participants who first became participants before the plan was established to enroll in the plan. Contains

provisions concerning investment options, qualified plan status, and distribution requirements. Defines terms and repeals a definition added by Public Act 98-599, which has been held unconstitutional. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 2837

Short Description: STATE TREASURER-ABLE ACCOUNT

House Sponsors

Rep. Kelly M. Burke-Natalie A. Manley-Frances Ann Hurley-Michelle Mussman-John C. D'Amico

Senate Sponsors

(Sen. Julie A. Morrison, Jennifer Bertino-Tarrant and Antonio Muñoz)

Statutes Amended In Order of Appearance

15 ILCS 505/16.6

755 ILCS 5/11-13

from Ch. 110 1/2, par. 11-13

755 ILCS 5/11a-17

from Ch. 110 1/2, par. 11a-17

755 ILCS 5/11a-18

from Ch. 110 1/2, par. 11a-18

Synopsis As Introduced

Amends the State Treasurer Act. Modifies and reorganizes provisions concerning the ABLE account program. Provides that a designated representative under the program includes, among other persons, the account owner's guardian of the person or any other State-appointed guardian. Provides that the State Treasurer may enter into agreements with other states to either allow Illinois residents to participate in a plan operated by another state or to allow residents of other states to participate in the Illinois ABLE plan. Modifies terms under the Act. Amends the Probate Act of 1975. Modifies provisions concerning duties of a guardian of a minor, duties of a personal guardian, and duties of an estate guardian to allow a specified guardian to, without an order of court, open, maintain, and transfer funds to an ABLE account on behalf of the ward and the ward's dependent children as specified under the ABLE account program. Makes conforming and other changes. Effective immediately.

Senate Committee Amendment No. 1

Deletes reference to:

15 ILCS 505/16.6

755 ILCS 5/11-13

755 ILCS 5/11a-17

755 ILCS 5/11a-18

Adds reference to:

15 ILCS 505/16.5

Replaces everything after the enacting clause. Amends the State Treasurer Act. Provides that the contributions deposited in the College Savings Pool, and any earnings thereon, shall not constitute property of the State or be commingled with State funds and the State shall have no claim to or against, or interest in, such funds; provides that the State Treasurer may collect fees in accordance with the Act. Provides that the State Treasurer shall provide a separate accounting for each designated beneficiary of a College Savings Pool account. Provides that the separate accounting shall be provided to the account owner of the account for the designated beneficiary at least annually and shall show the account balance, the investment in the account, the investment earnings, and the distributions from the account. Provides that the State Treasurer shall establish fees to be imposed on accounts to cover (currently, recover) the costs of administration, recordkeeping, and investment management. Provides that administrative fees, costs, and expenses, including investment fees and expenses, shall be paid from the assets of the College Savings Pool. Removes a provision specifying that, to the extent a nonqualified withdrawal is made from an account, the earnings portion of such distribution may be treated by the Internal Revenue Service as income subject to income tax and a 10% federal penalty tax. Specifies that the Illinois Student Assistance Commission shall provide the Treasurer with an electronic report listing those College Savings Pool account owners who also participate in the Illinois Prepaid Tuition Program (rather than the State's prepaid tuition program). Removes a provision specifying that the Illinois Student Assistance Commission shall be responsible for filing any combined tax reports regarding State qualified savings programs required by the United States Internal Revenue Service. Removes provisions concerning rules for the administration expenses of the College Savings Pool and amendments to rules and regulations. Provides that specified changes made by this amendatory Act are intended to be a restatement and clarification of existing law. Modifies defined terms and references. Makes other changes. Effective immediately.

Senate Floor Amendment No. 2

Restores a provision defining "nonqualified withdrawal".

Last Action

Date	Chamber	Action
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HB 3013

Short Description: PEN CD-DOWNSTATE POLICE INVEST

House Sponsors
Rep. Robert Martwick and Elizabeth Hernandez

Statutes Amended In Order of Appearance

- 35 ILCS 200/18-185
- 40 ILCS 5/1-101.6 new
- 40 ILCS 5/1-101.7 new
- 40 ILCS 5/1-109.3
- 40 ILCS 5/1-113.05 new
- 40 ILCS 5/1-113.1
- 40 ILCS 5/1-113.2
- 40 ILCS 5/1-113.3
- 40 ILCS 5/1-113.4
- 40 ILCS 5/1-113.4a
- 40 ILCS 5/1-113.5
- 40 ILCS 5/1-113.6
- 40 ILCS 5/1-113.7
- 40 ILCS 5/1-167 new
- 40 ILCS 5/4-102.1 new
- 40 ILCS 5/4-102.2 new
- 40 ILCS 5/4-109 from Ch. 108 1/2, par. 4-109
- 40 ILCS 5/4-109.1 from Ch. 108 1/2, par. 4-109.1
- 40 ILCS 5/4-114 from Ch. 108 1/2, par. 4-114
- 40 ILCS 5/4-118 from Ch. 108 1/2, par. 4-118
- 40 ILCS 5/4-120 from Ch. 108 1/2, par. 4-120
- 40 ILCS 5/4-123 from Ch. 108 1/2, par. 4-123
- 40 ILCS 5/4-128 from Ch. 108 1/2, par. 4-128
- 40 ILCS 5/4-128.1 new

40 ILCS 5/4-128.2 new
40 ILCS 5/4-128.3 new
40 ILCS 5/4-128.4 new
40 ILCS 5/Art. 4A heading new
40 ILCS 5/4A-101 new
40 ILCS 5/4A-105 new
40 ILCS 5/4A-110 new
40 ILCS 5/4A-115 new
40 ILCS 5/4A-120 new
40 ILCS 5/4A-125 new
40 ILCS 5/4A-130 new
40 ILCS 5/4A-135 new
40 ILCS 5/4A-140 new
40 ILCS 5/4A-145 new
40 ILCS 5/4A-150 new
40 ILCS 5/4A-155 new
40 ILCS 5/4A-160 new
40 ILCS 5/7-199.5 new
40 ILCS 5/22A-115.7 new
30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Illinois Pension Code. Creates the Downstate Firefighters Pension Investment Fund as a special district to exercise the authority to manage, invest, and reinvest the reserves, funds, assets, securities, and moneys of certain downstate firefighter pension funds that elect to transfer their investment authority and assets to the Investment Fund. Includes provisions relating to the transfer and investment of assets, auditing and reporting requirements, and the operation and administration of the Investment Fund. Reduces the amount of training required for trustees of downstate police and downstate firefighter pension funds. In the Downstate Firefighter Article, makes changes to Tier 2 survivors benefits, the calculation of final average salary for Tier 2 firefighters, the annual salary limitation for pension purposes applicable to Tier 2 firefighters, and the automatic annual increase to a Tier 2 firefighter's monthly pension. Makes changes to the formula for determining the required municipal contribution. Makes other changes. Amends the Property Tax Extension Limitation Law (PTELL) of the Property Tax Code to exclude from the definition of "aggregate extension" special purpose extensions made for contributions to a downstate firefighter pension fund that has elected to transfer its investment authority to the Investment Fund. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3030

Short Description: PENCD-IMRF-DNST POL-START DATE

House Sponsors
Rep. Kelly M. Burke

Statutes Amended In Order of Appearance

40 ILCS 5/3-111.5 new

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Police Article of the Illinois Pension Code. Provides that a police officer who previously participated in the Illinois Municipal Retirement Fund (IMRF) for service as a member of the police department of a municipality and was transferred to that municipality's police pension fund upon its creation under the Downstate Police Article shall, for the purposes of determining the applicable tier of benefits under that Article, be deemed to have become a police officer and member of that municipality's police pension fund on the date that he or she first participated in IMRF as a member of the police department of that municipality, notwithstanding whether that start date was before January 1, 2011. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3031

Short Description: FIRST RESPONDERS-TECH

House Sponsors
Rep. Kelly M. Burke

Statutes Amended In Order of Appearance

New Act

Synopsis As Introduced

Creates the First Responders Suicide Prevention Act. Contains only a short title provision.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3131

Short Description: PEN CD-ANNUITANT DATABASE

House Sponsors
Rep. Grant Wehrli

Statutes Amended In Order of Appearance

40 ILCS 5/2-168 new

40 ILCS 5/14-157 new

40 ILCS 5/15-203 new

40 ILCS 5/16-207 new

40 ILCS 5/18-171 new

Synopsis As Introduced

Amends the General Assembly, State Employee, State Universities, Downstate Teachers, and Judges Articles of the Illinois Pension Code. Provides that by no later than July 1, 2020, each System shall establish and post on its website a searchable database of the names of all persons receiving an annuity from the System and the amount of the annuity paid by the System to that person each month. Requires the database to be updated on a monthly basis. Provides that under no circumstances shall the information in that database include the name of any annuitant under the age of 18 or any identifying information other than the annuitant's name and the amount of

annuity paid to that annuitant each month. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3321

Short Description: PEN CD-ART 3&4-FINANCING

House Sponsors

Rep. Emanuel Chris Welch

Statutes Amended In Order of Appearance

40 ILCS 5/3-125 from Ch. 108 1/2, par. 3-125

40 ILCS 5/4-118 from Ch. 108 1/2, par. 4-118

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Police and Downstate Firefighter Articles of the Illinois Pension Code. Beginning municipal fiscal year 2021, provides that the annual levy and contribution to the fund are equal to (1) the normal cost of the pension fund for the year involved, plus (2) an amount sufficient to bring the total assets of the pension fund up to 100% of the total actuarial liabilities of the pension fund over a 30-year rolling amortization period. Provides that each municipal fiscal year through 2031, the rolling amortization period shall be reduced by one year for each municipal fiscal year after 2021. Provides a 20-year rolling amortization period for municipal fiscal year 2031 and each year thereafter. Provides that in making these determinations, the required minimum employer contribution shall be calculated each year as a level dollar amount over the amortization period and shall be determined under the entry age normal actuarial cost method. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3428

Short Description: PEN CD-PROHIBITED TRANSACTIONS

House Sponsors

Rep. Elizabeth Hernandez and Ann M. Williams

Statutes Amended In Order of Appearance

40 ILCS 5/1-110.16

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Requires the Illinois Investment Policy Board to make its best efforts to identify all for-profit companies that contract to shelter migrant children and include those companies in the list of restricted companies for purposes of investment distributed to each retirement system and the Illinois State Board of Investment. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3519

Short Description: PEN CD-ART 3 & 4-FUND CREATION

House Sponsors

Rep. Mark Batinick

Statutes Amended In Order of Appearance

40 ILCS 5/3-103 from Ch. 108 1/2, par. 3-103

40 ILCS 5/3-145 from Ch. 108 1/2, par. 3-145

40 ILCS 5/4-103 from Ch. 108 1/2, par. 4-103

40 ILCS 5/4-141 from Ch. 108 1/2, par. 4-141

Synopsis As Introduced

Amends the Downstate Police and Downstate Firefighter Articles of the Illinois Pension Code. In the definition of "municipality", removes a provision requiring the establishment of a police or firefighter pension fund for any city, village, or incorporated town of 5,000 or more inhabitants. Makes conforming changes. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3522

Short Description: PEN CD-FIRE-DEFINED CONTRIBUTUTE

House Sponsors

Rep. Grant Wehrli-Mark Batinick-Carol Ammons-Natalie A. Manley-Brad Halbrook, Steven Reick and Allen Skillicorn

Senate Sponsors

(Sen. Don Harmon)

Statutes Amended In Order of Appearance

40 ILCS 5/4-117 from Ch. 108 1/2, par. 4-117

40 ILCS 5/4-117.2 new

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Illinois Pension Code. Requires each municipality to establish a defined contribution plan that aggregates firefighter and employer contributions in individual accounts used for retirement. Provides that if a firefighter who has more than 10 years of creditable service in a fund enters active service with a different municipality, he or she may elect to participate in the defined contribution plan in lieu of the defined benefit plan. Provides that if a fire chief to whom a specified provision of the Illinois Municipal Code applies (i) first becomes a member on or after January 1, 2020, (ii) is receiving pension payments, and (iii) reenters active service with any municipality that has established a pension fund under the Article, that fire chief may continue to receive pension payments while he or she is in active service, but shall only participate in a defined contribution plan and may not establish creditable service in the pension fund established by that municipality or have his or her pension recomputed. Makes other changes. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

House Committee Amendment No. 1

Requires a municipality that employs a fire chief who meets certain requirements (instead of each municipality) to establish a defined contribution plan. Removes provisions authorizing a firefighter who has more than 10 years of service in a fund who enters active service with a different municipality to participate in the defined contribution plan in lieu of the defined benefit plan. Makes a conforming change.

House Floor Amendment No. 2

Provides that a municipality that employs a fire chief who participates in a defined contribution plan required to be established by the amendatory Act shall provide a disability insurance benefit to that fire chief that is at least equivalent to the disability benefit he or she would be provided if he or she was a participant in the defined benefit plan.

Senate Committee Amendment No. 1

Deletes reference to:

40 ILCS 5/4-117 from Ch. 108 1/2, par. 4-117

40 ILCS 5/4-117.2 new

30 ILCS 805/8.43 new

Adds reference to:

40 ILCS 5/1-101.1 from Ch. 108 1/2, par. 1-101.1

Replaces everything after the enacting clause. Amends the Illinois Pension Code. Makes a technical change in a Section concerning definitions.

Last Action

Date	Chamber	Action
3/4/2020	Senate	Placed on Calendar Order of 2nd Reading March 5, 2020

HB 3547

Short Description: FIREFIGHTER PENSION FUND

House Sponsors
Rep. Robert Rita

Statutes Amended In Order of Appearance

40 ILCS 5/1-113.4b new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that a firefighters' pension fund may invest up to 75% of the net present assets in common or preferred stocks. Provides that any corporate bonds held by the pension fund shall be deemed fixed income. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3634

Short Description: PEN CD-DNST POLICE-INVEST

House Sponsors
Rep. William Davis

Statutes Amended In Order of Appearance

40 ILCS 5/1-109.1	from Ch. 108 1/2, par. 1-109.1
40 ILCS 5/1-110	from Ch. 108 1/2, par. 1-110
40 ILCS 5/1-113.1	
40 ILCS 5/1-113.2	
40 ILCS 5/1-113.3	
40 ILCS 5/1-113.4	
40 ILCS 5/1-113.4a	
40 ILCS 5/1-113.14	
40 ILCS 5/1-113.16	
40 ILCS 5/1-113.20	
40 ILCS 5/1-150	
40 ILCS 5/3-135	from Ch. 108 1/2, par. 3-135

Synopsis As Introduced

Amends the General Provisions and Downstate Police Articles of the Illinois Pension Code. Removes provisions specifying, based on the net assets of the downstate police pension fund, types of investments that a downstate police pension fund may make. Removes certain limitations on the percentage of a downstate police pension fund's net assets that may be invested in certain types of investments. Provides that the board of a downstate police pension fund shall invest funds with the care, skill, prudence, and diligence that a prudent person acting in like capacity and familiar with such matters would use in the conduct of an enterprise of like character with like aims. Makes conforming changes. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3635

Short Description: PEN CD-DNST FIRE-INVEST

House Sponsors

Rep. William Davis-Robyn Gabel

Statutes Amended In Order of Appearance

40 ILCS 5/1-109.1	from Ch. 108 1/2, par. 1-109.1
40 ILCS 5/1-110	from Ch. 108 1/2, par. 1-110
40 ILCS 5/1-113.1	
40 ILCS 5/1-113.2	
40 ILCS 5/1-113.3	
40 ILCS 5/1-113.4	
40 ILCS 5/1-113.4a	
40 ILCS 5/1-113.14	
40 ILCS 5/1-113.16	
40 ILCS 5/1-113.20	
40 ILCS 5/1-150	
40 ILCS 5/4-128	from Ch. 108 1/2, par. 4-128

Synopsis As Introduced

Amends the General Provisions and Downstate Firefighter Articles of the Illinois Pension

Code. Removes provisions specifying, based on the net assets of the downstate firefighter pension fund, types of investments that a downstate firefighter pension fund may make. Removes certain limitations on the percentage of a downstate firefighter pension fund's net assets that may be invested in certain types of investments. Provides that the board of a firefighter pension fund shall invest funds with the care, skill, prudence, and diligence that a prudent person acting in like capacity and familiar with such matters would use in the conduct of an enterprise of like character with like aims. Makes conforming changes. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3641

Short Description: PEN CD-DNST FIRE-INVEST

House Sponsors
Rep. Rita Mayfield

Statutes Amended In Order of Appearance

40 ILCS 5/1-109.1	from Ch. 108 1/2, par. 1-109.1
40 ILCS 5/1-110	from Ch. 108 1/2, par. 1-110
40 ILCS 5/1-113.1	
40 ILCS 5/1-113.2	
40 ILCS 5/1-113.3	
40 ILCS 5/1-113.4	
40 ILCS 5/1-113.4a	
40 ILCS 5/1-113.14	
40 ILCS 5/1-113.16	
40 ILCS 5/1-113.20	
40 ILCS 5/1-150	
40 ILCS 5/4-128	from Ch. 108 1/2, par. 4-128

Synopsis As Introduced

Amends the General Provisions and Downstate Firefighter Articles of the Illinois Pension Code. Removes provisions specifying, based on the net assets of the downstate firefighter

pension fund, types of investments that a downstate firefighter pension fund may make. Removes certain limitations on the percentage of a downstate firefighter pension fund's net assets that may be invested in certain types of investments. Provides that the board of a firefighter pension fund shall invest funds with the care, skill, prudence, and diligence that a prudent person acting in like capacity and familiar with such matters would use in the conduct of an enterprise of like character with like aims. Makes conforming changes. Effective immediately.

Last Action

Date	Chamber	Action
3/29/2019	House	Rule 19(a) / Re-referred to Rules Committee

HB 3919

Short Description: PEN CD-TIER 3 PLAN

House Sponsors

Rep. Allen Skillicorn-Blaine Wilhour

Statutes Amended In Order of Appearance

40 ILCS 5/1-163 new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that each retirement system under the General Assembly, State Employees, State Universities, Downstate Teachers, and Judges Article shall prepare and implement a Tier 3 plan that aggregates employee and State contributions in individual participant accounts that, after meeting any other requirements, are used for payouts after retirement in accordance with any applicable laws. Provides that beginning January 1, 2021, members or participants of those retirement systems, regardless of whether they became members or participants before January 1, 2021, shall participate in the Tier 3 plan in lieu of any other plan under those Articles. Effective immediately.

Last Action

Date	Chamber	Action
10/17/2019	House	Referred to Rules Committee

HB 3990

Short Description: PEN CD-ACTUARY BONDS

House Sponsors
Rep. Allen Skillicorn

Statutes Amended In Order of Appearance

40 ILCS 5/1A-110

40 ILCS 5/1A-111

Synopsis As Introduced

Amends the Regulation of Public Pension Funds Article of the Illinois Pension Code.
Requires an actuary who prepares actuarial statements for a pension fund to post a bond in the amount of \$2,000,000,000.

Last Action

Date	Chamber	Action
1/8/2020	House	Referred to Rules Committee

HB 5096

Short Description: PEN CD-FIRE INVESTMENT BOARD

House Sponsors
Rep. Steven Reick

Statutes Amended In Order of Appearance

40 ILCS 5/22C-115

40 ILCS 5/22C-116

40 ILCS 5/22C-117

Synopsis As Introduced

Amends the Firefighters' Pension Investment Fund Article of the Illinois Pension Code. Adds a member, to be appointed by the Governor, who is recommended by a statewide association

representing fire protection districts to the transition board of trustees of the investment fund and the permanent board of trustees of the investment fund. Provides that at least one of the 3 elected members who are mayors, presidents, chief executive officers, chief financial officers, or other officers, executives, or department heads of municipalities or fire protection districts that have participating pension funds must be from a fire protection district. Provides that if the candidate or candidates receiving the highest number of votes would result in there being no trustee who is from a fire protection district, then the candidate receiving the highest number of votes who is from a fire protection district shall be elected. Provides that 7 members (instead of 6 members) of the board shall constitute a quorum. Provides that all actions taken by the transition board and the permanent board shall require a vote of at least 6 (instead of 5) trustees, except that certain actions shall require a vote of at least 7 (instead of 6) trustees. Effective immediately.

Last Action

Date	Chamber	Action
3/12/2020	House	Assigned to Personnel & Pensions Committee

HB 5229

Short Description: SECURE CHOICE SAVINGS PROGRAM

House Sponsors

Rep. Will Guzzardi-Katie Stuart-Carol Ammons, Robyn Gabel and Sam Yingling

Statutes Amended In Order of Appearance

820 ILCS 80/5

820 ILCS 80/30

820 ILCS 80/60

820 ILCS 80/85

Synopsis As Introduced

Amends the Illinois Secure Choice Savings Program Act. Provides that the Act applies to employers with at least one employee, rather than fewer than 25 employees. Provides for automatic increases in contributions. Makes changes regarding penalties for employers who fail, without reasonable cause, to enroll an employee in the Program. Provides that, for purposes of the penalties, the Department of Revenue shall determine total employee count for employers using the annual average from employer-reported quarterly data. Provides that the Department may provide notice regarding penalties in an electronic format to be determined by the Department. Provides that penalty provisions shall become operative by January 1, 2021, rather

than 9 months after the Illinois Secure Choice Savings Board notifies the Director of Revenue that the Program has been implemented.

Last Action

Date	Chamber	Action
3/3/2020	House	Assigned to Personnel & Pensions Committee

HB 5310

Short Description: PEN CD-DNST POL&FIRE-ESTABLISH

House Sponsors
Rep. Dan Ugaste

Statutes Amended In Order of Appearance

40 ILCS 5/3-103 from Ch. 108 1/2, par. 3-103
40 ILCS 5/4-103 from Ch. 108 1/2, par. 4-103

Synopsis As Introduced

Amends the Downstate Police and Downstate Firefighter Articles of the Illinois Pension Code. In the definition of "municipality", adds a requirement that, for a fund established on or after the effective date of the amendatory Act, the governing body of the city, village, incorporated town, or fire protection district must have adopted a resolution or ordinance authorizing the establishment of a fund under the Article. Effective immediately.

Last Action

Date	Chamber	Action
2/18/2020	House	Referred to Rules Committee

SB 37

Short Description: PENCD-DNST FIRE-SECONDARY EMPT

Senate Sponsors

Sen. Melinda Bush, Emil Jones, III-Iris Y. Martinez-Neil Anderson and Christopher Belt-Thomas Cullerton

House Sponsors

(Rep. Lawrence Walsh, Jr.-Arthur Turner-Jay Hoffman-John M. Cabello, Kathleen Willis, La Shawn K. Ford, John C. D'Amico, Tim Butler, Michael P. McAuliffe, Jaime M. Andrade, Jr. and Ann M. Williams)

Statutes Amended In Order of Appearance

40 ILCS 5/4-118

from Ch. 108 1/2, par. 4-118

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Illinois Pension Code. Requires a unit of local government of 5,000 or more inhabitants that employs a firefighter who is a full-time firefighter in a different downstate firefighter pension fund to make specified contributions to that downstate firefighter pension fund. Establishes reporting requirements. Authorizes the State comptroller to intercept State funds in the event the unit of local government does not make its required contribution to the primary employer's downstate pension fund. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Senate Committee Amendment No. 1

Provides that the required contributions by secondary employers are for the purposes of compensating the primary employer's pension fund for additional liabilities and risks to which firefighters are exposed when performing work as firefighters for secondary employers. Provides that the provisions shall not be construed to allow a secondary employee to qualify for benefits or creditable service for employment as firefighters for secondary employers.

House Floor Amendment No. 2

Adds reference to:

40 ILCS 5/4-110.2 new

Replaces everything after the enacting clause. Reinserts the provisions of the engrossed bill with the following changes. Provides that the fire chief of a secondary employer shall report any injury, illness, or exposure incurred by a secondary employee during his or her employment to the primary employer's pension fund within 96 hours from the time of the occurrence. Provides that a municipality (instead of a unit of local government) that has established a pension fund under the Downstate Firefighter Article and who employs a full-time firefighter shall be deemed a primary employer with respect to that full-time firefighter. Provides that any municipality (instead of any unit of local government) of 5,000 or more inhabitants that employs or enrolls a firefighter (instead of employs a firefighter) and meets other criteria shall be deemed a secondary employer. Requires a secondary employer to annually prepare a report a report accounting for all hours worked by and wages and salaries (instead of wages and salaries) paid to secondary employee firefighters. Requires a certified copy of the report to be transmitted to the primary employer's pension fund (instead of the primary employer). Removes provisions requiring a

secondary employer to make specified contributions to the primary employer's firefighters' pension fund. Makes conforming changes. Effective immediately.

Last Action

Date	Chamber	Action
8/23/2019	Senate	Public Act 101-0522

SB 194

Short Description: PENC-D-IMRF-DNST FIRE-HIRE DATE

Senate Sponsors

Sen. Dale Fowler-Jason Plummer

House Sponsors

(Rep. Dave Severin-Terri Bryant)

Statutes Amended In Order of Appearance

40 ILCS 5/4-109 from Ch. 108 1/2, par. 4-109
 30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Illinois Pension Code. Provides that a firefighter who previously participated in the Illinois Municipal Retirement Fund (IMRF) for service as a member of the fire department of a municipality and was transferred to that municipality's firefighters' pension fund upon its creation, as required under the Downstate Firefighter Article as a result of the federal decennial census of 2010, shall, for the purposes of determining the applicable tier of benefits, be deemed to have become a firefighter and member of that municipality's firefighters' pension fund on the date that he or she first participated in IMRF as a member of the fire department of that municipality, notwithstanding whether that start date was before January 1, 2011. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Pension Note (Government Forecasting & Accountability)

SB 194 presumably deals with a situation where a Downstate Fire pension fund was created in the wake of the 2010 federal census and a firefighter who had theretofore been a Tier 1 participant in IMRF began service in the newly created Downstate Fire pension fund as a Tier 2 employee. It is unknown how many firefighters were impacted in this way.

Last Action

Date	Chamber	Action
6/28/2019	House	Rule 19(a) / Re-referred to Rules Committee

SB 616

Short Description: PUBLIC EMPLOYEE BENEFITS-TECH

Senate Sponsors
Sen. Don Harmon

Statutes Amended In Order of Appearance
40 ILCS 5/1-101.1 from Ch. 108 1/2, par. 1-101.1

Synopsis As Introduced
Amends the Illinois Pension Code. Makes a technical change in a Section concerning definitions.

Last Action

Date	Chamber	Action
12/15/2019	Senate	Pursuant to Senate Rule 3-9(b) / Referred to Assignments

SB 1030

Short Description: LOCAL GOVERNMENT-TECH

Senate Sponsors
Sen. Sue Rezin

Statutes Amended In Order of Appearance
70 ILCS 1707/1

Synopsis As Introduced
Amends the Regional Planning Act. Makes a technical change in a Section concerning the short title.

Last Action

Date	Chamber	Action
4/12/2019	Senate	Rule 3-9(a) / Re-referred to Assignments

SB 1264

Short Description: UNCLAIMED PROPERTY-PENSIONS

Senate Sponsors

Sen. Omar Aquino

House Sponsors
(Rep. Robert Martwick)

Statutes Amended In Order of Appearance
765 ILCS 1026/15-1505 new

Synopsis As Introduced

Amends the Revised Uniform Unclaimed Property Act. Provides that the Act does not apply to any annuity, pension, or benefit funds held in a fiduciary capacity by a retirement system. Provides that property assumed abandoned in an annuity, pension, or benefit fund held in a fiduciary capacity by a retirement system shall be reported by the retirement system to the administrator. Provides that no retirement system shall pay or deliver any annuity, pension, or benefit funds held in a fiduciary capacity to the administrator. Provides, with exceptions, that the provisions are retroactive to January 1, 2018.

House Floor Amendment No. 1

Adds reference to:
765 ILCS 1026/15-1506 new

Replaces everything after the enacting clause. Amends the Revised Uniform Unclaimed Property Act. Provides, with exceptions, that the Act does not apply to any annuity, pension, or benefit fund held in a fiduciary capacity by a retirement system, pension fund, or investment board created under any Article of the Illinois Pension Code. Provides that property presumed abandoned in an annuity, pension, or benefit fund shall be reported by the retirement system, pension fund, or investment board to the administrator. Provides that no retirement system, pension fund, or investment board shall pay or deliver any annuity, pension, or benefit fund to the administrator. Provides, with exceptions, that the provisions are retroactive to January 1, 2018. Provides that a retirement system, pension fund, or investment board created under specified Articles of the Illinois Pension Code shall meet or exceed specified minimum standards for due diligence if an annuity, pension, or benefit fund would otherwise be presumed abandoned. Provides that a retirement system, pension fund, or investment board does not need to engage in due diligence if: the property is no longer presumptively abandoned because an apparent owner responds or otherwise indicates interest in the property in response to the due diligence efforts; or the property has a value of less than \$50. Provides that the administrator and each retirement system, pension fund, and investment board shall enter into an interagency agreement concerning the implementation of the compliance provisions.

Last Action

Date	Chamber	Action
8/23/2019	Senate	Public Act 101-0546



SB 1300

Short Description: PEN CD-COOK COUNTY-FUNDING

Senate Sponsors

Sen. Cristina Castro-Linda Holmes

House Sponsors

(Rep. Jay Hoffman-Mark Batinick-Ryan Spain-Michael J. Zalewski, Jonathan Carroll, Karina Villa, Terra Costa Howard and Diane Pappas)

Statutes Amended In Order of Appearance

40 ILCS 5/9-169

from Ch. 108 1/2, par. 9-169

Synopsis As Introduced

Amends the Cook County Article of the Illinois Pension Code. In a provision concerning employer contributions to the Fund, provides that the contributions may be taken from any revenue source, including, but not limited to, other tax revenue, proceeds of borrowings, or State or federal funds. Effective immediately.

House Floor Amendment No. 5

Deletes reference to:

40 ILCS 5/9-169

Adds reference to:

20 ILCS 3501/801-10

20 ILCS 3501/801-40

20 ILCS 3501/805-20

40 ILCS 5/1-101.6 new

40 ILCS 5/1-109.3

40 ILCS 5/1-113.12

40 ILCS 5/1-160

40 ILCS 5/1A-102

40 ILCS 5/1A-104

40 ILCS 5/1A-109

40 ILCS 5/1A-111

40 ILCS 5/1A-112

40 ILCS 5/1A-113

40 ILCS 5/3-111

from Ch. 108 1/2, par. 3-111

40 ILCS 5/3-112

from Ch. 108 1/2, par. 3-112

40 ILCS 5/3-124.3 new

40 ILCS 5/3-125	from Ch. 108 1/2, par. 3-125
40 ILCS 5/3-132	from Ch. 108 1/2, par. 3-132
40 ILCS 5/3-132.1 new	
40 ILCS 5/4-109	from Ch. 108 1/2, par. 4-109
40 ILCS 5/4-114	from Ch. 108 1/2, par. 4-114
40 ILCS 5/4-117.2 new	
40 ILCS 5/4-118	from Ch. 108 1/2, par. 4-118
40 ILCS 5/4-123	from Ch. 108 1/2, par. 4-123
40 ILCS 5/4-123.2 new	
40 ILCS 5/7-159	from Ch. 108 1/2, par. 7-159
40 ILCS 5/14-110	from Ch. 108 1/2, par. 14-110
40 ILCS 5/14-152.1	
40 ILCS 5/15-120	from Ch. 108 1/2, par. 15-120
40 ILCS 5/15-135	from Ch. 108 1/2, par. 15-135
40 ILCS 5/15-136	from Ch. 108 1/2, par. 15-136
40 ILCS 5/15-159	from Ch. 108 1/2, par. 15-159
40 ILCS 5/15-198	
40 ILCS 5/16-163	from Ch. 108 1/2, par. 16-163
40 ILCS 5/16-164	from Ch. 108 1/2, par. 16-164
40 ILCS 5/16-165	from Ch. 108 1/2, par. 16-165
40 ILCS 5/Art. 22B heading new	
40 ILCS 5/22B-101 new	
40 ILCS 5/22B-102 new	
40 ILCS 5/22B-103 new	
40 ILCS 5/22B-104 new	
40 ILCS 5/22B-105 new	
40 ILCS 5/22B-106 new	
40 ILCS 5/22B-107 new	
40 ILCS 5/22B-108 new	
40 ILCS 5/22B-112 new	
40 ILCS 5/22B-113 new	
40 ILCS 5/22B-114 new	
40 ILCS 5/22B-115 new	
40 ILCS 5/22B-116 new	
40 ILCS 5/22B-117 new	

40 ILCS 5/22B-118 new
40 ILCS 5/22B-119 new
40 ILCS 5/22B-120 new
40 ILCS 5/22B-121 new
40 ILCS 5/22B-122 new
40 ILCS 5/22B-123 new
40 ILCS 5/22B-124 new
40 ILCS 5/22B-125 new
40 ILCS 5/Art. 22C heading new
40 ILCS 5/22C-101 new
40 ILCS 5/22C-102 new
40 ILCS 5/22C-103 new
40 ILCS 5/22C-104 new
40 ILCS 5/22C-105 new
40 ILCS 5/22C-106 new
40 ILCS 5/22C-107 new
40 ILCS 5/22C-108 new
40 ILCS 5/22C-112 new
40 ILCS 5/22C-113 new
40 ILCS 5/22C-114 new
40 ILCS 5/22C-115 new
40 ILCS 5/22C-116 new
40 ILCS 5/22C-117 new
40 ILCS 5/22C-118 new
40 ILCS 5/22C-119 new
40 ILCS 5/22C-120 new
40 ILCS 5/22C-121 new
40 ILCS 5/22C-122 new
40 ILCS 5/22C-123 new
40 ILCS 5/22C-124 new
40 ILCS 5/22C-125 new
50 ILCS 145/25
625 ILCS 5/2-115
30 ILCS 805/8.43

from Ch. 95 1/2, par. 2-115

Replaces everything after the enacting clause. Amends the Illinois Pension Code. Creates the Police Officers' Pension Investment Fund and the Firefighters' Pension Investment Fund. Provides for the transfer of the assets and investment authority of downstate police and downstate firefighter pension funds to the Police Officers' Pension Investment Fund and the Firefighters' Pension Investment Fund. Contains provisions concerning the composition of the board of the investment funds; powers and duties; reporting and recordkeeping; auditing of downstate police and downstate firefighter funds; management of investments; and rulemaking. Reduces the amount of training required for trustees under the Downstate Police and Downstate Firefighter Articles. Makes changes to the calculation of certain survivor's benefits for Tier 2 police and firefighters, the calculation of "final average salary" for Tier 2 police and firefighters, and to the limitation on salary applicable to Tier 2 police and firefighters. Makes conforming and other changes. In the Illinois Municipal Retirement Fund (IMRF) Article, authorizes certain surviving spouses of annuitants to re-establish rights to a surviving spouse annuity. In the State Employee Article, provides that the alternative retirement annuity provisions apply to a Tier 2 conservation police officer, investigator for the Secretary of State, Commerce Commission police officer, or arson investigator and authorizes those persons to establish up to 8 years of eligible creditable service for past service. Authorizes a State Policeman to elect to establish up to 5 years of eligible creditable service under the alternative retirement annuity formula for service as a full-time law enforcement officer outside of Illinois. In the State Universities Article: makes changes concerning the retirement age for certain Tier 2 members who have at least 20 years of service as a police officer or firefighter; and provides that the chairperson of the Board shall be appointed by the Governor from among the trustees (instead of the Chairperson of the Board of Higher Education acting as chairperson of the board of trustees). In the Downstate Teacher Article: adds a member of the board of trustees to be appointed by the Governor; adds a member of the board of trustees who is a teacher and elected by the contributing members; provides that the president of the board shall be appointed by the Governor from among the trustees (instead of the Superintendent of Education serving as president of the board); and provides that not more than 4 of the 5 active teachers elected to the Board of Trustees may be active members of the same statewide teacher organization. Amends the Illinois Finance Authority Act. Adds costs incurred in connection with the transition process to the definition of "public purpose project". Authorizes the Illinois Finance Authority to make loans to the Police Officers' Pension Investment Fund and the Firefighters' Pension Investment Fund. Makes other changes. Amends the Local Government Officer Compensation Act. Provides that language reducing an elected officer's compensation to zero if he or she is receiving specified pension benefits from the Illinois Municipal Retirement Fund does not apply to a unit of local government that has adopted a specified ordinance or resolution effective prior to January 1, 2019. Amends the Illinois Vehicle Code. Provides that a Capitol Police Investigator (instead of a Capitol Police Investigator who began employment on or after January 1, 2011) may not be retained in service after he or she has reached 65 years of age. Amends the State Mandates Act to require implementation without reimbursement. Effective January 1, 2020.

House Floor Amendment No. 6

Provides that the Police Officers' Pension Investment Fund (instead of a third party, including the Police Officers' Pension Investment Fund) shall not have the authority to control, alter, or modify, or the ability to review or intervene in, the proceedings or decisions of the fund.

Provides that the Firefighters' Pension Investment Fund (instead of a third party, including the Firefighters' Pension Investment Fund) shall not have the authority to control, alter, or modify, or the ability to review or intervene in, the proceedings or decisions of the fund.

House Floor Amendment No. 7

In the State Employee Article of the Illinois Pension Code: provides that the alternative retirement annuity provisions apply to a Tier 2 investigator for the Department of Revenue or the Illinois Gaming Board and authorizes a Tier 2 investigator for the Department of Revenue or the Illinois Gaming Board to convert up to 8 years of certain service credit established before the effective date of the amendatory Act into eligible creditable service upon application and payment of a specified contribution.

Last Action

Date	Chamber	Action
12/18/2019	Senate	Public Act 101-0610

SB 1537

Short Description: FIRST RESPONDERS-TECH

Senate Sponsors

Sen. Terry Link

Statutes Amended In Order of Appearance

New Act

Synopsis As Introduced

Creates the First Responders Suicide Prevention Act. Contains only a short title provision.

Last Action

Date	Chamber	Action
2/15/2019	Senate	Referred to Assignments

SB 1668

Short Description: PEN CD-ART 3&4-FINANCING

Senate Sponsors

Sen. Chuck Weaver

Statutes Amended In Order of Appearance

40 ILCS 5/3-125

from Ch. 108 1/2, par. 3-125

40 ILCS 5/4-118

from Ch. 108 1/2, par. 4-118

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Police and Downstate Firefighter Articles of the Illinois Pension Code. Beginning municipal fiscal year 2021, provides that the annual levy and contribution to the fund are equal to (1) the normal cost of the pension fund for the year involved, plus (2) an amount sufficient to bring the total assets of the pension fund up to 100% of the total actuarial liabilities of the pension fund over a 30-year rolling amortization period. Provides that each municipal fiscal year through 2031, the rolling amortization period shall be reduced by one year for each municipal fiscal year after 2021. Provides a 20-year rolling amortization period for municipal fiscal year 2031 and each year thereafter. Provides that in making these determinations, the required minimum employer contribution shall be calculated each year as a level dollar amount over the amortization period and shall be determined under the entry age normal actuarial cost method. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
2/15/2019	Senate	Referred to Assignments

SB 1670

Short Description: PENCN-IMRF-DNST POL-START DATE

Senate Sponsors

Sen. Iris Y. Martinez-Chuck Weaver

House Sponsors

(Rep. Kelly M. Burke-Carol Ammons)

Statutes Amended In Order of Appearance

40 ILCS 5/3-111.5 new

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Police Article of the Illinois Pension Code. Provides that a police officer who previously participated in the Illinois Municipal Retirement Fund (IMRF) for service as a member of the police department of a municipality and was transferred to that municipality's police pension fund upon its creation under the Downstate Police Article shall, for the purposes of determining the applicable tier of benefits under that Article, be deemed to have become a police officer and member of that municipality's police pension fund on the date that he or she first participated in IMRF as a member of the police department of that municipality,

notwithstanding whether that start date was before January 1, 2011. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Pension Note (Government Forecasting & Accountability)

Since the establishment of Tier 2 via the enactment of P.A. 96-1495, the Department of Insurance says that 8 Downstate Police funds have been created. It is unknown how many officers in these 8 funds may be re-categorized as Tier 1 for benefit purposes.

Last Action

Date	Chamber	Action
1/24/2020	Senate	Public Act 101-0627

SB 1671

Short Description: PENCD-EMRGING INVSTMNT MANAGER

Senate Sponsors
Sen. Iris Y. Martinez

House Sponsors
(Rep. Gregory Harris and Karina Villa)

Statutes Amended In Order of Appearance
40 ILCS 5/1-109.1 from Ch. 108 1/2, par. 1-109.1
40 ILCS 5/1-113.14

Synopsis As Introduced
Amends the General Provisions Article of the Illinois Pension Code. Provides that "emerging investment manager" means a qualified investment adviser that manages an investment portfolio of at least \$10,000,000 but less than \$10,000,000,000 at the time of the initial contract with the retirement system, pension fund, or investment board (rather than at least \$10,000,000 but less than \$10,000,000,000) and is a minority-owned business, women-owned business, or business owned by a person with a disability. In a provision requiring a competitive process for awarding investment contracts, adds an exclusion for contracts for investment services with an emerging investment manager. Effective immediately.

Senate Floor Amendment No. 1
Adds reference to:
40 ILCS 5/1-113.15a new

Replaces everything after the enacting clause. Reinserts the provisions of the introduced bill with the following changes. Provides that "emerging investment manager" means a qualified investment adviser that manages an investment portfolio of at least \$10,000,000 but less than

\$20,000,000,000 (instead of \$10,000,000,000) at the time of the initial contract with the retirement system, pension fund, or investment board and is a minority-owned business, women-owned business, or business owned by a person with a disability. Defines "qualified manager of emerging investment managers services". In a provision requiring a competitive process for awarding investment contracts, adds an exclusion for contracts for investment services with an emerging investment manager provided through a qualified manager of emerging investment managers services. In a provision requiring contracts for investment services to include certain disclosures regarding subcontractors, excludes from the definition of "subcontractor" qualified managers of emerging investment managers services. Provides that based upon a written recommendation from an investment adviser providing qualified manager of emerging investment managers services for the selection or appointment of an emerging investment manager that has been providing investment services in the multimanager portfolio for at least 24 months, the board of a retirement system, pension fund, or investment board may select or appoint such emerging investment manager based upon such recommendation. Requires a qualified manager of emerging investment managers services to comply with specified requirements concerning written contracts.

Last Action

Date	Chamber	Action
11/28/2019	House	Rule 19(a) / Re-referred to Rules Committee

SB 1698

Short Description: PEN CD-BROADCAST MEETINGS

Senate Sponsors

Sen. Iris Y. Martinez

House Sponsors

(Rep. Kathleen Willis)

Statutes Amended In Order of Appearance

40 ILCS 5/1-113.16

30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that any open meeting of the board of trustees of a retirement system or pension fund or any committee established by a retirement system or pension fund must be broadcast to the public and maintained in real-time on the retirement system's or pension fund's website using a high-speed Internet connection. Provides that the broadcast and maintenance requirements for open meetings do not apply to a pension fund established under the Downstate Police Article or the Downstate Firefighter Article of the Code or to the portion of a hearing or meeting of any pension fund or retirement system during which medical information or other privileged information of

participants and beneficiaries will be discussed or presented. Amends the State Mandates Act to require implementation without reimbursement by the State. Effective July 1, 2020.

House Committee Amendment No. 2

Deletes reference to:

40 ILCS 5/1-113.16

30 ILCS 805/8.43 new

Adds reference to:

50 ILCS 145/25

Replaces everything after the enacting clause. Amends the Local Government Officer Compensation Act. Provides that language reducing an elected officer's compensation to zero if he or she is receiving specified pension benefits from the Illinois Municipal Retirement Fund does not apply to a unit of local government that has adopted an ordinance or resolution effective prior to January 1, 2019 that: (i) reduces the compensation of an official of the unit of local government who is receiving specified pension benefits from the Illinois Municipal Retirement Fund; and (ii) changes the official's position to part-time. Effective immediately.

Last Action

Date	Chamber	Action
12/15/2019	Senate	Pursuant to Senate Rule 3-9(b) / Referred to Assignments

SB 1787

Short Description: SECURE CHOICE SAVINGS OPTION

Senate Sponsors

Sen. Omar Aquino

House Sponsors

(Rep. Robert Martwick)

Statutes Amended In Order of Appearance

820 ILCS 80/5

820 ILCS 80/30

820 ILCS 80/45

820 ILCS 80/65

820 ILCS 80/80

Synopsis As Introduced

Amends the Illinois Secure Choice Savings Program Act. Provides that an investment option may be a conservative fund rather than a conservative principal protection fund. Provides that the

Illinois Secure Choice Savings Board may establish deadlines for payment of payroll deductions to the Fund and enter agreements to permit residents of other states to participate in the program. Includes a traditional IRA within the definition of the term "IRA". Provides for audits on a fiscal year basis rather than a calendar year basis and report by the following January rather than July. Requires the Treasurer to prepare annual reports on benefits provided by the Program and post the report on the Program website. Effective immediately.

Last Action

Date	Chamber	Action
8/9/2019	Senate	Public Act 101-0353

SB 1910

Short Description: PEN CD-ART 3&4-FINANCING

Senate Sponsors

Sen. Christopher Belt-Chuck Weaver

Statutes Amended In Order of Appearance

- 40 ILCS 5/3-125 from Ch. 108 1/2, par. 3-125
- 40 ILCS 5/4-118 from Ch. 108 1/2, par. 4-118
- 30 ILCS 805/8.43 new

Synopsis As Introduced

Amends the Downstate Police and Downstate Firefighter Articles of the Illinois Pension Code. Beginning municipal fiscal year 2021, provides that the annual levy and contribution to the fund are equal to (1) the normal cost of the pension fund for the year involved, plus (2) an amount sufficient to bring the total assets of the pension fund up to 100% of the total actuarial liabilities of the pension fund over a 30-year rolling amortization period. Provides that each municipal fiscal year through 2031, the rolling amortization period shall be reduced by one year for each municipal fiscal year after 2021. Provides a 20-year rolling amortization period for municipal fiscal year 2031 and each year thereafter. Provides that in making these determinations, the required minimum employer contribution shall be calculated each year as a level dollar amount over the amortization period and shall be determined under the entry age normal actuarial cost method. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/28/2019	Senate	Rule 3-9(a) / Re-referred to Assignments

SB 1944

Short Description: POLICE PENSION FUND

Senate Sponsors
Sen. Emil Jones, III

Statutes Amended In Order of Appearance
40 ILCS 5/1-113.4b new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that a police pension fund may invest up to 75% of the net present assets in common or preferred stocks. Provides that any corporate bonds held by the pension fund shall be deemed fixed income. Effective immediately.

Last Action

Date	Chamber	Action
2/15/2019	Senate	Referred to Assignments

SB 1945

Short Description: POLICE PENSION FUND

Senate Sponsors
Sen. Emil Jones, III

Statutes Amended In Order of Appearance
40 ILCS 5/1-113.4b new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that a police pension fund may invest up to 75% of the net present assets in common or preferred stocks. Provides that any corporate bonds held by the pension fund shall be deemed fixed income. Effective immediately.

Last Action

Date	Chamber	Action
2/15/2019	Senate	Referred to Assignments

SB 1946

Short Description: FIREFIGHTER PENSION FUND

Senate Sponsors
Sen. Emil Jones, III

Statutes Amended In Order of Appearance
40 ILCS 5/1-113.4b new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that a firefighters' pension fund may invest up to 75% of the net present assets in common or preferred stocks. Provides that any corporate bonds held by the pension fund shall be deemed fixed income. Effective immediately.

Last Action

Date	Chamber	Action
2/15/2019	Senate	Referred to Assignments

SB 1952

Short Description: TEACHERS-VARIOUS

Senate Sponsors
Sen. Andy Manar-Jennifer Bertino-Tarrant-Neil Anderson, Paul Schimpf-Dale Fowler-Christopher Belt, Linda Holmes, Sue Rezin, Iris Y. Martinez, Steve McClure, David Koehler, Scott M. Bennett, Rachelle Crowe, Jacqueline Y. Collins, Elgie R. Sims, Jr., Napoleon Harris, III, Michael E. Hastings, Suzy Glowiak Hilton, Antonio Muñoz, Martin A. Sandoval, Cristina Castro, Laura M. Murphy and Steven M. Landek

House Sponsors
(Rep. Sue Scherer-Terri Bryant-Michael Halpin-Norine K. Hammond-Tony McCombie, Dave Severin, C.D. Davidsmeyer, Patrick Windhorst, Jay Hoffman, Sam Yingling, Monica Bristow, Deb Conroy, Charles Meier, Michael T. Marron, Jaime M. Andrade, Jr., John C. D'Amico, Will Guzzardi, Natalie A. Manley, Yehiel M. Kalish, LaToya Greenwood, Katie Stuart, Jerry Costello, II, Kelly M. Cassidy, Karina Villa, Michael D. Unes, Thomas M. Bennett, Barbara Hernandez, Emanuel Chris Welch, Stephanie A. Kifowit and Nicholas K. Smith)

Statutes Amended In Order of Appearance
40 ILCS 5/15-155 from Ch. 108 1/2, par. 15-155
40 ILCS 5/16-158 from Ch. 108 1/2, par. 16-158
105 ILCS 5/21B-20
105 ILCS 5/21B-30
105 ILCS 5/21B-35

105 ILCS 5/21B-50
105 ILCS 5/21B-55
105 ILCS 5/24-8.5 new
105 ILCS 5/27A-10

Synopsis As Introduced

Amends the Downstate Teachers and State Universities Articles of the Illinois Pension Code. Requires an employer to make an additional employer contribution for a participant whose earnings for any academic year used to determine the final rate of earnings exceed the amount of his or her earnings with the same employer for the previous academic year by more than 6% (instead of 3%). Makes conforming changes. Amends the School Code. Allows each school district to provide a salary to a student teacher employed by the district and fix the amount of that salary. Removes the requirement of the passage of a test of basic skills for obtaining certain Professional Educator Licenses and Educator Licenses with Stipulations. Effective immediately.

Senate Floor Amendment No. 1

Adds reference to:

105 ILCS 5/21B-25

Replaces everything after the enacting clause. Reinserts the provisions of the introduced bill with the following changes. With regard to endorsements on licenses, provides that, for a special education endorsement in the area of Early Childhood Special Education, an individual may satisfy the student teaching requirement of his or her early childhood teacher preparation program through placement in a setting with children from birth through grade 2, and the individual may be paid and receive credit while student teaching. Provides that the student teaching experience must meet the requirements of and be approved by the individual's early childhood teacher preparation program. Provides that, subject to appropriation, an individual who holds a Professional Educator License and is employed for a minimum of one school year by a school district designated as Tier 1 under the evidence-based funding formula may, after application to the State Board of Education, receive from the State Board a refund for any costs associated with completing the teacher performance assessment required to obtain his or her license. Effective immediately.

Senate Floor Amendment No. 2

Provides that, for an early childhood education endorsement (rather than a special education endorsement in the area of Early Childhood Special Education), an individual may satisfy the student teaching requirement of his or her early childhood teacher preparation program through placement in a setting with children from birth through grade 2, and the individual may be paid and receive credit while student teaching.

House Committee Amendment No. 1

Deletes reference to:

40 ILCS 5/15-155

40 ILCS 5/16-158

Removes provisions amending the Downstate Teachers and State Universities Articles of the Illinois Pension Code.

Last Action

Date	Chamber	Action
8/8/2019	Senate	Public Act 101-0220

SB 2060

Short Description: PEN CD-INVESTMENT GOALS

Senate Sponsors
Sen. Iris Y. Martinez

House Sponsors
(Rep. Robert Martwick)

Statutes Amended In Order of Appearance
40 ILCS 5/1-109.1 from Ch. 108 1/2, par. 1-109.1

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. In a provision requiring a retirement system, pension fund, or investment board to adopt a policy setting forth goals for the utilization of emerging investment managers, provides that the goals established shall be based on the percentage of total fees paid under (instead of the total dollar amount of) investment contracts let to minority-owned businesses, women-owned businesses, and businesses owned by a person with a disability. Requires the goals to be established on or before January 1, 2020. Effective immediately.

Senate Floor Amendment No. 1

In a provision requiring a retirement system, pension fund, or investment board to adopt a policy setting forth goals for the utilization of emerging investment managers, provides that the goals established shall be based on the percentage of total dollar amount of fees paid under (instead of the total dollar amount of) investment contracts let to minority-owned businesses, women-owned businesses, and businesses owned by a person with a disability. Makes related changes. Provides that it shall be the aspirational goal for a retirement system, pension fund, or investment board subject to this Code to use emerging investment managers for not less than 20% of the fees paid in each asset class (instead of 20% of the total funds under management).

Last Action

Date	Chamber	Action
5/10/2019	House	Rule 19(a) / Re-referred to Rules Committee

SB 2312

Short Description: PENSION INVESTMENT FUNDS

Senate Sponsors
Sen. Jason Plummer

Statutes Amended In Order of Appearance

40 ILCS 5/22B-118

40 ILCS 5/22C-118

Synopsis As Introduced

If and only if Senate Bill 1300 of the 101st General Assembly becomes law in the form in which it passed both houses, amends the Police Officers' Pension Investment Fund and the Firefighters' Pension Investment Fund Articles of the Illinois Pension Code. Provides that if a participating pension fund account is commingled with any other participating pension fund account, then the balance of the commingled accounts shall be returned to those participating pension funds in accordance with the value of the pension fund assets attributable to each fund. Effective immediately or on the date Senate Bill 1300 of the 101st General Assembly takes effect, whichever is later.

Last Action

Date	Chamber	Action
11/14/2019	Senate	Referred to Assignments

SB 2336

Short Description: PEN CD-FIRE-DEFINED CONTRIBUTUTE

Senate Sponsors
Sen. Dan McConchie

Statutes Amended In Order of Appearance

40 ILCS 5/4-117 from Ch. 108 1/2, par. 4-117

40 ILCS 5/4-117.3 new

30 ILCS 805/8.44 new

Synopsis As Introduced

Amends the Downstate Firefighter Article of the Illinois Pension Code. Provides that a municipality that employs a fire chief who meets certain requirements shall establish a defined contribution plan that aggregates firefighter and employer contributions in individual accounts used for retirement. Provides that if a fire chief to whom a specified provision of the Illinois Municipal Code applies (i) first becomes a member on or after January 1, 2021, (ii) is receiving pension payments, and (iii) reenters active service with any municipality that has established a pension fund under the Article, that fire chief may continue to receive pension payments while he or she is in active service, but shall only participate in a defined contribution plan and may not establish creditable service in the pension fund established by that municipality or have his or her pension recomputed. Provides that a municipality that employs a fire chief who participates in a defined contribution plan required to be established by the amendatory Act shall provide a disability insurance benefit to that fire chief that is at least equivalent to the disability benefit he or she would be provided if he or she was a participant in the defined benefit plan. Makes other changes. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
3/4/2020	Senate	Postponed - Government Accountability and Pensions

SB 2337

Short Description: PENCD-LOCAL CONTRL OF BENEFITS

Senate Sponsors

Sen. Dan McConchie

Statutes Amended In Order of Appearance

40 ILCS 5/7-101.5 new

Synopsis As Introduced

Amends the Illinois Municipal Retirement Fund (IMRF) Article of the Illinois Pension Code. Authorizes the governing body of a municipality or instrumentality to provide an alternative retirement plan in lieu of or in addition to the existing plan under the Article. Provides that the alternative retirement plan may include a defined-benefit component, a defined-contribution component, or both, and may include disability or survivor benefits and any other benefits that are permitted under federal law. Provides that the alternative retirement plan is not required to provide any minimum level of benefits and need not provide any benefits at all, other than mandatory Social Security coverage if applicable. Provides that service credit received under an alternative retirement plan may not be transferred to any other fund and may not be used under the Retirement Systems Reciprocal Act (Article 20 of the Code).

Last Action

Date	Chamber	Action
1/8/2020	Senate	Referred to Assignments

SB 2795

Short Description: PENCD-BENEFIT DISTRIBUTION AGE

Senate Sponsors

Sen. Robert F. Martwick

House Sponsors

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Statutes Amended In Order of Appearance

40 ILCS 5/7-141	from Ch. 108 1/2, par. 7-141
40 ILCS 5/15-135	from Ch. 108 1/2, par. 15-135
40 ILCS 5/16-142.3	from Ch. 108 1/2, par. 16-142.3
30 ILCS 805/8.44 new	

Synopsis As Introduced

Amends the Illinois Pension Code. In the Illinois Municipal Retirement Fund (IMRF) Article, provides that retirement annuities shall be payable upon attainment of the required age of distribution under a specified provision of the Internal Revenue Code of 1986 (instead of age 70 1/2). In the State Universities Article, provides that if a participant is not an employee of an employer participating in the System or in a reciprocal system on April 1 of the calendar year next following the calendar year in which the participant attains the age specified under a provision of the Internal Revenue Code of 1986 (instead of the age of 70 1/2), the annuity payment period shall begin on that date. In a provision of the Downstate Teacher Article concerning the required distribution of monthly survivor benefits for certain persons, provides that the distribution shall become payable on certain dates or December 1 of the calendar year in which the deceased member or annuitant would have attained age 72 (instead of 70 1/2), whichever occurs latest. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Senate Committee Amendment No. 1

Adds reference to:

40 ILCS 5/2-121.3	from Ch. 108 1/2, par. 2-121.3
40 ILCS 5/14-121.1	from Ch. 108 1/2, par. 14-121.1
40 ILCS 5/18-128.3	from Ch. 108 1/2, par. 18-128.3

Further amends the Illinois Pension Code. In the General Assembly, State Employee, and Judges Articles, provides that certain survivors' and widows' annuities shall become payable on a specified date or December 1 of the calendar year in which the deceased spouse would have attained age 72 (instead of 70 1/2), whichever occurs last.

Last Action

Date	Chamber	Action
3/4/2020	House	Arrived in House

SB 3391

Short Description: PEN CD-DNST POL&FIRE-VARIOUS

Senate Sponsors

Sen. Laura Ellman

Statutes Amended In Order of Appearance

40 ILCS 5/1A-104

40 ILCS 5/1A-113

40 ILCS 5/4-109.3

30 ILCS 805/8.44 new

Synopsis As Introduced

Amends the Regulation of Public Pension Funds and the Downstate Firefighter Articles of the Illinois Pension Code. Provides that the Public Pension Division of the Department of Insurance or the Consolidated Fund may examine or investigate any downstate police or downstate firefighter pension fund as often as the Division or the Consolidated Fund deems appropriate but shall, at a minimum, conduct an examination of every downstate police and downstate firefighter pension fund not less frequently than once every 7 years (instead of once every 3 years). Provides that a pension fund shall request a hearing within 30 days after the receipt of the final report of examination and shall submit payment for the hearing cost, which shall not exceed \$600. Establishes a penalty for a pension fund that fails, without just cause, to submit requested examination documentation. In a provision establishing penalties for pension funds that fail to file certain statements, specifies that a pension fund shall comply with the notice of noncompliance within 15 days. Provides that the Director of Insurance may assess a civil penalty of up to \$4,000 (instead of \$2,000) for each noncompliance with an order of the Director. In a provision of the Downstate Firefighter Article concerning the calculation of retirement pensions and automatic annual increases for eligible firefighters who participated in more than one pension fund, removes language limiting application of the provision to Tier 1 retirement pension amounts and Tier 1 automatic annual increases. Makes other changes. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
2/14/2020	Senate	Referred to Assignments

SB 3669

Short Description: PEN CD-ART 3&4-FINANCING

Senate Sponsors

Sen. Chuck Weaver

Statutes Amended In Order of Appearance

40 ILCS 5/3-125 from Ch. 108 1/2, par. 3-125

40 ILCS 5/4-118 from Ch. 108 1/2, par. 4-118

30 ILCS 805/8.44 new

Synopsis As Introduced

Amends the Downstate Police and Downstate Firefighter Articles of the Illinois Pension Code. Beginning municipal fiscal year 2022, provides that the annual levy and contribution to the fund are equal to (1) the normal cost of the pension fund for the year involved, plus (2) an amount sufficient to bring the total assets of the pension fund up to 100% of the total actuarial liabilities of the pension fund over a 30-year rolling amortization period. Provides that each municipal fiscal year through 2031, the rolling amortization period shall be reduced by one year for each municipal fiscal year after 2022. Provides a 20-year rolling amortization period for municipal fiscal year 2032 and each year thereafter. Provides that in making these determinations, the required minimum employer contribution shall be calculated each year as a level dollar amount over the amortization period, shall be determined under the entry age normal actuarial cost method, and shall be calculated using the most recent public retirement plans mortality table published by the Society of Actuaries. Provides that a municipality may not deviate from the amount of the contribution determined by the enrolled actuary and must use the actuarial rate of return recommended by the enrolled actuary. Provides that if a participating municipality fails to transmit to the fund contributions required of it for more than 90 days after the payment of those contributions is due, the fund shall (instead of may) certify to the State Comptroller the amounts of the delinquent payments, and the Comptroller must deduct and remit to the fund the certified amounts from payments of State funds to the municipality. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Last Action

Date	Chamber	Action
2/14/2020	Senate	Referred to Assignments

SB 3747

Short Description: PEN CD-TRUSTEE-CONTINUING ED

Senate Sponsors

Sen. Iris Y. Martinez-Jacqueline Y. Collins

Statutes Amended In Order of Appearance

40 ILCS 5/1-109.4 new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that a trustee on the board of trustees of a pension fund, board of investment, or investment fund established under the Chicago Police, Chicago Firefighter, Illinois Municipal Retirement Fund (IMRF), Chicago Municipal, Cook County, Chicago Laborers, Chicago Park District, Metropolitan Water Reclamation District (MWRD), State Universities, Downstate Teachers, Chicago Teachers, Illinois State Board of Investment, Police Officers' Pension Investment Fund, or Firefighters' Pension Investment Fund Article shall, no later than 6 months after first becoming a trustee and at least once every 3 years thereafter, complete a minimum of 2 hours of continuing education regarding the requirements of and obligations under certain provisions of the Code concerning fiduciary duties, investment policies, and investment sustainability. Provides that a person who is a trustee on the effective date of the amendatory Act shall complete the training no later than 6 months after the effective date of the amendatory Act and at least once every 3 years thereafter. Effective immediately.

Last Action

Date	Chamber	Action
3/12/2020	Senate	Assigned to Government Accountability and Pensions

SB 3748

Short Description: PENCD-EMRGING INVSTMNT MANAGER

Senate Sponsors

Sen. Iris Y. Martinez-Jacqueline Y. Collins

Statutes Amended In Order of Appearance

40 ILCS 5/1-113.14

40 ILCS 5/1-113.15a new

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Defines "qualified manager of emerging investment managers services". In a provision requiring a competitive process for awarding investment contracts, adds an exclusion for contracts for investment services with an emerging investment manager provided through a qualified manager of emerging investment managers services. In a provision requiring contracts for investment services to include certain disclosures regarding subcontractors, excludes from the definition of "subcontractor" qualified managers of emerging investment managers services. Provides that based upon a written recommendation from an investment adviser providing qualified manager of emerging investment managers services for the selection or appointment of an emerging investment manager that has been providing investment services in the multimanager portfolio for at least 24 months, the board of a retirement system, pension fund, or investment board may select or appoint such emerging investment manager based upon such recommendation. Requires a qualified manager of emerging investment managers services to comply with specified requirements concerning written contracts. Effective January 1, 2021.

Last Action

Date	Chamber	Action
3/12/2020	Senate	Assigned to Government Accountability and Pensions

SB 3749

Short Description: PEN CD-INVESTMENT GOALS

Senate Sponsors

Sen. Iris Y. Martinez

Statutes Amended In Order of Appearance

40 ILCS 5/1-109.1

from Ch. 108 1/2, par. 1-109.1

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. In a provision requiring a retirement system, pension fund, or investment board to adopt a policy setting forth goals for the utilization of emerging investment managers, provides that the goals established shall be based on the total dollar amount of fees paid under (instead of the total dollar amount of) investment contracts let to minority-owned businesses, women-owned businesses, and businesses owned by a person with a disability. Makes related changes. Requires the goals to be established on or before January 1, 2021. Provides that it shall be the aspirational goal for a retirement system, pension fund, or investment board subject to the Code to use emerging investment managers for not less than 20% of the fees paid in each asset class (instead of 20% of the total funds under management). Effective immediately.

Last Action

Date	Chamber	Action
2/14/2020	Senate	Referred to Assignments

SB 3750

Short Description: PENCDC-EMRGING INVSTMNT MANAGER

Senate Sponsors
Sen. Iris Y. Martinez

Statutes Amended In Order of Appearance

40 ILCS 5/1-109.1

from Ch. 108 1/2, par. 1-109.1

Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that "emerging investment manager" means a qualified investment adviser that manages an investment portfolio of at least \$10,000,000 but less than \$20,000,000,000 (rather than at least \$10,000,000 but less than \$10,000,000,000) at the time of the initial contract with the retirement system, pension fund, or investment board and is a minority-owned business, women-owned business, or business owned by a person with a disability. Effective January 1, 2021.

Last Action

Date	Chamber	Action
2/14/2020	Senate	Referred to Assignments

SB 3811

Short Description: SECURE CHOICE SAVINGS PROGRAM

Senate Sponsors
Sen. Robert F. Martwick-Omar Aquino-Iris Y. Martinez, Heather A. Steans and Laura Fine

Statutes Amended In Order of Appearance

820 ILCS 80/5

820 ILCS 80/30

820 ILCS 80/60

820 ILCS 80/85

Synopsis As Introduced

Amends the Illinois Secure Choice Savings Program Act. Provides that the Act applies to employers with at least one employee, rather than fewer than 25 employees. Provides for

automatic increases in contributions. Makes changes regarding penalties for employers who fail, without reasonable cause, to enroll an employee in the Program. Provides that, for purposes of the penalties, the Department of Revenue shall determine total employee count for employers using the annual average from employer-reported quarterly data. Provides that the Department may provide notice regarding penalties in an electronic format to be determined by the Department. Provides that penalty provisions shall become operative by January 1, 2021, rather than 9 months after the Illinois Secure Choice Savings Board notifies the Director of Revenue that the Program has been implemented.

Last Action

Date	Chamber	Action
3/12/2020	Senate	Assigned to State Government

Totals: 69 - (House Bills: 40) (Senate Bills: 29) (Other Bills: 0)