

COMPLETE WILL & TRUST PACKAGE



ONLY \$695

Exclusive Discount to IPPFA Members

For more information, contact us at

708.482.3800

or email us at

mike@corriganfs.com

Michael A. Corrigan

Wealth Strategist



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www.mylegacylock.com/a/IPPFA

THE COMPLETE WILL & TRUST PACKAGE INCLUDES:

- Revocable Living Trust
- Income Only Option
- A/B Trust Option
- Spendthrift Provisions
- IRA "Look-through"
- Last Will & Testament
- Certificate of Trust
- Financial Power of Attorney
- Healthcare Power of Attorney
- Living Will
- Advance Directives
- Online Funding Kit
- Unlimited Funding Letters
- Online Document Vault*
- Unlimited Updates & Changes*
- Unlimited Restatements*
- Lifetime account subscription



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